Register for a Firm Account

Please check with your firm/office to ensure an account has not already been created. If your firm's account has already been created, please ask your Firm Administrator to invite you to join the firm.

If you have multiple locations for your firm, it is up to you if you wish to register all employees under one firm account or have separate firm accounts. However, an email address can only be registered with one firm account.

Please follow the steps below to register for a new account.

Click the green Register Icon



You will be directed to the **User Information page**. You will want to input the information for the party that you are registering for.

- First Name, Last Name
- Email Address (Please Note: this email can only be registered once in the e-Filing system)
- Create a Password: Your password must be at least 8 characters and include an upper-case letter, a lowercase letter, and a number or special character.
- •Create a Security Question and an Answer
- Click Next

First Name	Middle	Last Name
John		Doe
A valid email address is required for filin Please select a password that is easy fo		
Email Address		Password
johndoe@yahoo.com		
		restore your password, should you forget II. Please choose a e: High School Mascot or The Name of My First Pet.
What is my first pets name?		
Security Answer		

You will be directed to the **Registration Options**. Select Register for a Firm Account

Complete the Firm Information fields: Boxes or fields outlined in RED are required.

- Firm Name
- Address
- •City
- State
- •Zip
- Phone Number

After you fill out the required fields, click the Next button in the bottom right corner.

		Register for a Self-Representative Ac	count
Perfect for: - Attorneys - Firms with multiple filers - Solo Attorney Practitioners		Perfect for: - Pro Se Filers - Process Servers - Landlords / Tenants	
firm has already been created	Account, please check with your f , please ask your firm administrate	firm to ensure an account has not already been or to invite you to join the firm.	created. If your
Firm Information			
Law offices of John Doe			
Country			
United States of America			-
Address Line 1			
123 Main Street			
	State		
	State Texas		
City			
City Plano	Texas	*	

You will be directed to **Terms and Conditions**. You can copy and paste the Terms and Conditions into a Word Document if you would like to save them for your records. You must click on I Agree – Create My Account button on the bottom right corner to continue.

egister	
User Information » Firm Information » Terms and Conditions	Complete
and use of the Odyssey File & Serve application through the Tyler Te other Tyler products is conditioned upon Your acceptance of this Ag	You are acting as an employee, You agree that this Agreement will bind
Section	
1. Definitions Section	
2. License; Restrictions on Use Section	
3. Access to the Tyler Internet Site Section	
4. Limitations on Use Section	
5. Representations and Warranties	
6. Fee Schedule Section	
7. Proprietary Rights Section	
8. Disclaimers and Limitations Section	
9. Your Warranties and Indemnification Section	
10. Limitations of Liability Section	
11. Arbitration Section	
12. Miscellaneous	
Section 1. Definitions	
The following terms have the following meanings in this Agreement:	
"Authorized liser" means any of Your employees agents independe	inf contractors or consultants who agree to be bound by the terms and
Previous	I Agree - Create My Account

A message confirming your account registration will appear. You will need to go to your email and click on the link. It will direct you to a page that tells you Congratulations you have successfully activated your account. You can then login to your e-filing account.

Add a Payment Account

FAQ: A payment account is required to be added to your eFile account in order to submit filings. Even if the fee for a filing is zero, the site will still ask you to select a payment account in the event the court needs to adjust/capture any fees in processing.

How to Add a Payment Account:

Follow these steps to add a payment account:

- 1. Click the orange Actions button in the top right-hand corner.
- 2. Click **Payment Accounts** in the list.
- 3. The Payment Accounts page will appear. Click +Add Payment Account in the top left corner.
- 4. In the Payment Account Name field, type in a name for the payment account you want to add
- 5. Click the drop-down list under Payment Account Type and choose Waiver

6. Click the **Save Changes** button in the bottom right corner. Your payment account will be saved on the e-File site.

Add Payment Account				
Payment Account Name	Payment Account Type	Active		
				^
H 4 0 M			No items to display	¢
Payment Account Name				
Waiver				
Payment Account Type 😮				
Waiver	-			
			Undo Save Change	es Jim

Add a Firm Attorney

This is a list of attorneys in your firm. This enables an attorney name to appear in a Lead Attorney or Filing Attorney drop down box while in the e-Filing process.

Only Firm Administrators can add attorneys to the account. To add an attorney to your firm please follow these steps:

- 1. Click the orange Actions button in the upper right-hand corner
- 2. Click on Firm Attorneys
- 3. Click the '+Add New Attorney' button on the left side of the screen.
- 4. Fill out the Attorney number and then click Verify.
- 5. Click Save Changes

				Actions +
Firm Atto	rnevs			Dashboard Start a New Case
⊕ Add New At				File Into Existing Case Filing History Templates
First Name	Last Name	Attorney Number		Firm Service Contacts
Test	Attorney	123456		Bookmarks Reports
	▶ ► 10 • items	per page		Firm Admin Firm Users
Attorney Numbe				Firm Attorneys 2
First Name	• 4	Middle Name	Last Name	Firm Information Payment Accounts
				Help
				5
				Undo Save Changes

Note: Firm Attorneys are not automatically added as users nor service contacts within the account.

The Firm's Service Contact

Firm Service Contacts – Is a master list of email service contacts within a Firm Account. This list of emails will then be used to attach to individual cases.

Best Practice Recommendation: It is recommended that a user should only add themselves, or another member of their firm, to this list. Only the firm that creates the contact can maintain the contact (update any contact information, such as email or address) and remove themselves from any cases they are erroneously

added to.

- 1. Click the orange Actions button to the top right
- 2. Click Service Contacts

		Actions -
iler Dashboard		Dashboard Start a New Case
ly Filing Activity	New Filing	File Into Existing Case Filing History
Pending	Start a New Case Use a Template	Templates Service Contacts
Accepted	File into Existing Case	Bookmarks Reports
Returned	Need help getting started?	Admin
Drafts		Users Attorneys
Served		Contact Information
<u>View All</u>		Payment Accounts
		Help
		System Admin Filing History Search

To add a contact to the Service Contacts, select the + *Add Service Contact* button at the top of the page.

\sim			-	
(+)	Add	Service	Cont	tact

Enter the information for the contact you are creating and click *Save Changes*.

			—	
Firm Name		Email	Administrative Copy	
Anne Arundel Circuit Court				
Country				
United States of America	-			
Address Line 1		Address Line 2	City	
7 Church Circle		Limit your entry to 64 characters	Annapolis	
State				
Maryland	-			
Zip Code		Phone Number		
21401				
Make This Contact Public				
	0 0			
				•
				Undo Save Char

Note: Be sure to click the Make Public check box. This way if your service contact email is not on a case but another efiler wishes to serve you they can find you on the Public Service Contact List.