

STATE OF MARYLAND ADMINISTRATIVE OFFICE OF THE COURTS PROCUREMENT, CONTRACT AND GRANT ADMINISTRATION 2003 C COMMERCE PARK DRIVE ANNAPOLIS, MD 21401

REQUEST FOR PROPOSALS (RFP)

FOR

MJUD FLOORING REPLACEMENT SERVICES

Project K19-0003-25L

ISSUED: April 17, 2018

Sole point of contact for this solicitation is the Procurement Officer. Offerors are specifically directed NOT to contact any other Judiciary personnel or its contracted consultants for meetings, conferences, or discussions that are specifically related to this RFP at any time prior to any award and execution of a contract. Unauthorized contact with any Judiciary personnel or the Judiciary's contracted consultants may be cause for rejection of the Offeror's proposal.

Minority Business Enterprises are encouraged to respond to this Request for Proposals

Procurement, Contract & Grant Administration http://www.mdcourts.gov

THE JUDICIARY NOTICE TO OFFERORS/CONTRACTORS

In order to help us improve the quality of Judiciary solicitations, and to make our procurement process more responsive and business friendly, we ask that you take a few minutes and provide comments and suggestions regarding the enclosed solicitation. Please return your comments with your proposals. If you have chosen not to propose on this Contract, please email this completed form to <u>Lisa.Lee@mdcourts.gov</u>.

Title: MJUD FLOORING REPLACEMENT SERVICES Project No: K19-0003-25L

- 1. If you have responded with a "no bid", please indicate the reason(s) below:
 - () Other commitments preclude our participation at this time.
 - () The subject of the solicitation is not something we ordinarily provide.
 - () We are inexperienced in the work/commodities required.
 - () Specifications are unclear, too restrictive, etc. (Explain in REMARKS section.)
 - () The scope of work is beyond our present capacity.
 - () Doing business with Maryland Government is simply too complicated. (Explain in REMARKS section.)
 - () We cannot be competitive. (Explain in REMARKS section.)
 - () Time allotted for completion of the proposals is insufficient.
 - () Start-up time is insufficient.
 - () Insurance requirements are restrictive. (Explain in REMARKS section.)
 - () Proposals requirements (other than specifications) are unreasonable or too risky. (Explain in REMARKS section.)
 - () MBE requirements. (Explain in REMARKS section.).
 - () Prior The Judiciary Contract experience was unprofitable or otherwise unsatisfactory. (Explain in REMARKS section.)
 - () Payment schedule too slow.

Other: _____

2. If you have submitted a proposal, but wish to offer suggestions or express concerns, please use the Remarks section below. (Use reverse side or attach additional pages as needed.)

REMARKS:

Offeror Name: _____

Contact Person: _____

Address: _____

KEY INFORMATION SUMMARY SHEET

THE JUDICIARY

Request for Proposals

MDJUD FLOORING REPLACEMENT SERVICES

PROJECT # K19-0003-25L

RFP Issue Date:	April 17, 2018
RFP Issuing Office:	Procurement, Contract, and Grant Administration
Procurement Officer:	Lisa Lee Maryland Judiciary, Administrative Office of the Court Department of Procurement, Contract & Grant Administration 2003 C Commerce Park Drive Annapolis, MD 21401 410-260-1263 Lisa.Lee@mdcourts.gov
Proposals must be sent to:	Lisa Lee Maryland Judiciary, Administrative Office of the Courts Department of Procurement, Contract & Grant Administration 2003 C Commerce Park Drive Annapolis, MD 21401
Pre-Proposal Conference:	May 9, 2018 at 11:00 A.M. Judicial College Education and Conference Center (JCECC) Upper Level Rooms 4&5 2011 Commerce Park Drive Annapolis, MD 21401
Closing Date and Time:	May 18, 2018 @ 2:00pm

3 | Page

A. TABLE OF CONTENTS

SECTIO	ON 1 - GENERAL INFORMATION	6
1.1	SUMMARY STATEMENT	6
1.2	ABBREVIATIONS AND DEFINITIONS	
1.3	MASTER CONTRACT TYPE	
1.4	CONTRACT DURATION	
1.5	PROCUREMENT OFFICER	
1.6	CONTRACT MANAGERS	
1.7	PRE-PROPOSAL CONFERENCE	
1.8	QUESTIONS	
1.9	PROPOSAL DUE (CLOSING) DATE	
1.10	DURATION OF OFFER	
1.10	REVISIONS TO THE RFP	
1.12	CANCELLATIONS.	
1.12	ORAL PRESENTATIONS/DISCUSSIONS	
1.14	INCURRED EXPENSES	
1.14	ECONOMY OF PREPARATION	
1.15	PROTESTS/DISPUTES	
1.10	MULTIPLE OR ALTERNATE PROPOSALS	
1.17	PUBLIC INFORMATION ACT NOTICE	
1.18	OFFEROR RESPONSIBILITIES	
1.19	MANDATORY CONTRACTUAL TERMS	
1.21	PROPOSAL AFFIDAVIT	
1.22	CONTRACT AFFIDAVIT	
1.23	MINORITY BUSINESS ENTERPRISES	
1.24	ARREARAGES	
1.25	PROCUREMENT METHOD	
1.26	VERIFICATION OF REGISTRATION AND TAX PAYMENT	
1.27	PAYMENTS BY ELECTRONIC FUNDS TRANSFER	
1.28	NON-DISCLOSURE AGREEMENT	
SECTIO	ON 2 – STATEMENT OF WORK	14
2.1	ORGANIZATION BACKGROUND	14
2.2	BACKGROUND CHECK	
2.3	GENERAL CONTRACTOR REQUIREMENTS	
2.4	GENERAL CONTRACTOR SERVICES	
2.5	ACCEPTANCE / PUNCH LIST / COMPLETION REQUIREMENTS	
2.6	AOC'S PROJECT MANAGERS RESPONSIBILITIES	
2.0	PORFP PROCEdures	
2.8	MASTER CONTRACT MANAGEMENT PROCEDURES	
2.0	WASTER CONTRACT MANAGEMENT I ROCEDORES	
2.10	INSURANCE	
2.10	INVOICING	
2.10	TRAVEL REIMBURSEMENT	
SECTIO	DN 3 – PROPOSAL FORMAT	
3.1	ONE PART SUBMISSION	20
3.2	PROPOSAL	
3.3	SUBMISSION	
3.4	VOLUME I – TECHNICAL PROPOSAL	20
SECTI(ON 4 – EVALUATION CRITERIA AND SELECTION PROCEDURE	22
4.1	EVALUATION CRITERIA	22
MD.JU	D Flooring Replacement Services (Contract No. K19-0003-25L)	4 P a g e

4.2 4.3	TECHNICAL CRITERIA FINANCIAL CRITERIA	22
4.3	SELECTION PROCESS AND PROCEDURES	
ATTAC	HMENTS	24
ATTA	CHMENT A – STANDARD CONTRACT AGREEMENT	25
ATTA	CHMENT B – BID PROPOSAL AFFIDAVIT (AUTHORIZED REPRESENTATIVE AND AFFIANT)	35
	CHMENT C – CONTRACT AFFIDAVIT	
ATTA	CHMENT D – PRE-PROPOSAL CONFERENCE RESPONSE FORM	41
ATTA	CHMENT F – NON-DISCLOSURE AGREEMENT	42
ATTA	CHMENT G – MARYLAND DEPARTMENT OF GENERAL SERVICES RELEASE FORM	45
	CHMENT H – MARYLAND DEPARTMENT OF GENERAL SERVICES POLICE SECURITY CLEARANCE FORM	
	CHMENT I – HR BACKGROUND INFORMATION	
	CHMENT J – MBE FORMS A-E	
ATTA	CHMENT K – SAMPLE PORFP	58

SECTION 1 - GENERAL INFORMATION

1.1 Summary Statement

- 1.1.1 The Administrative Office of the Courts is issuing this Request for Proposals (RFP) to procure Flooring Replacement Services for the Maryland Judiciary. Services may be required in any or all of the twenty-three (23) Maryland Counties and Baltimore City. The Master Contract resulting from this RFP will provide the AOC with the flexibility of obtaining these services quickly and efficiently by issuing Purchase Order Requests for Proposals (PORFP) specific to its needs.
- 1.1.2 The AOC intends to award a Master Contract to all Offerors that the AOC determines to be qualified. Each request for actual Flooring Replacement Services, throughout the term of the Master Contract, will be issued and summarized by the AOC in a PORFP. All Offerors awarded a Master Contract will be invited to compete for a PORFP. Based upon the evaluation of responses, and as specified in the PORFP, a single Master Contractor will be selected for award. A Purchase Order (PO) will then be issued by the AOC to the selected Master Contractor, which will bind the Master Contractor to the terms of the PORFP response, including price. Neither a PORFP nor a PO, may, in any way, conflict with or supersede the Master Contract.

1.2 Abbreviations and Definitions

For the purpose of this RFP, the following abbreviations or terms have the meanings indicated below:

- a. Contract The Contract attached to this RFP as Attachment A
- b. Contractor- The selected Offerors
- c. Local Time Time in the Eastern Time Zone
- d. MBE Minority Business Enterprise currently so certified by the Maryland State Department of Transportation.
- e. Offerors An entity that submits a proposal in response to this RFP
- f. Procurement Officer The Judiciary representative responsible for this RFP, for the determination of contract scope issues, and the only Judiciary representative who can authorize changes to the contract
- g. RFP Request for Proposals for **K19-0003-25L-**dated **April 17, 2018,** including any and all amendments.
- h. Contract Manager– The Judiciary representative that serves as the technical manager for the resulting contract. The Contract Manager monitors the daily activities of the contract and provides technical guidance to the Contractor.
- i. Judiciary business hours 8:00 am 5:00 pm Monday Friday (excluding State holidays and any other days closed by order of the Chief Judge).
- j. PORFP Purchase Order Requests for Proposals A request by the AOC for the price and any other factors associated with providing the required Painting Services.

1.3 Master Contract Type

The Master Contract shall be an Indefinite Quantity Indefinite Delivery (IDIQ) Fixed Price (FP) Contract.

1.4 Contract Duration

The Contract resulting from this RFP shall begin **on July 1, 2018**, and extend for a base period of five (5 years).

1.5 Procurement Officer

The sole point of contact in the Judiciary for purposes of this RFP prior to the award of any Contract is the Procurement Officer at the address listed below:

Lisa Lee 2003 C Commerce Park Drive Annapolis, MD 21401 410.260.1263 Lisa.Lee@mdcourts.gov

The Maryland Judiciary may change the Procurement Officer at any time by written notice to the Contractor.

1.6 Contract Managers

Lisa Lee and April Molley

The Maryland Judiciary may change the Contract Manager at any time by written notice to the Contractor.

1.7 Pre-Proposal Conference

A Pre-Proposal Conference will be held on May 9, 2018 at beginning at 11:00AM, at Judicial College Education and Conference Center (JCECC), Upper Level Rooms 4&5, 2011 Commerce Park Drive, Annapolis, MD 21401. Attendance at the Conference is not mandatory, in order to facilitate better preparation of proposals.

In order to assure adequate seating and other accommodations at the Conference, please email the Conference Response Form to the attention of the Procurement Officer such notice no later than **May 2, 2018 at 2:00pm**. The Conference Response Form is included as Attachment **D** to this RFP.

The Conference will be summarized. As promptly as is feasible subsequent to the Conference, that record and all questions and answers known at that time will be posted to the Judiciary's Procurement web site and eMarylandMarketplace.

1.8 Questions

- 1.8.1 The Procurement Officer shall accept written questions from prospective Offerors. Please submit all questions to the Procurement Officer by e-mail.
- 1.8.2 The Procurement Officer shall, based on the availability of time to research, communicate a timely answer, beginning with a question-and answer-period during the pre-proposal conference. Answers to all substantive questions and are not clearly specific only to the requestor, will be posted on the Judiciary's Procurement web site and eMarylandMarketplace.

1.9 Proposal Due (Closing) Date

One original and (1) one copy of the Technical Proposal must be received by the Procurement Officer no later than 2:00pm (local time) on May 18, 2018 in order to be considered. An electronic version of the Technical Proposal must be enclosed with the technical proposal. The electronic version must be labeled with the RFP title, RFP number, and Offeror name and packaged with the original copy of the Technical Proposal.

Requests for extension of this date or time will not be granted. Offerors mailing proposals should allow sufficient mail delivery time to ensure timely receipt by the Procurement Officer. Proposals received by the Procurement Officer after the due date will not be considered.

Proposals may not be submitted by e-mail or facsimile.

1.10 Duration of Offer

Proposals submitted in response to this RFP are irrevocable for the later of: (1) 180 days following the closing date of proposals or of Best and Final Offers (BAFOs), if requested, or (2) the date any protest concerning this RFP is finally resolved. This period may be extended at the Procurement Officer's request only with the Offerors written agreement.

1.11 Revisions to the RFP

If it becomes necessary to revise this RFP before the due date for proposals, amendments will be posted on the Judiciary's Procurements web page and eMarylandMarketplace. Amendments made after the due date for proposals will be sent only to those Offerors who submitted a timely proposal.

Acknowledgment of the receipt of all amendments to this RFP issued before the proposal due date must accompany the Offerors proposal in the Transmittal Letter accompanying the Technical Proposal submittal. Acknowledgement of the receipt of amendments to the RFP issued after the proposal due date shall be in the manner specified in the amendment notice. Failure to acknowledge receipt of amendments does not relieve the Offeror from complying with all terms of any such amendment.

1.12 Cancellations

The Judiciary reserves the right to cancel this RFP, accept or reject any and all proposals, in whole or in part, received in response to this RFP, to waive or permit cure of minor irregularities, and to conduct discussions with all qualified or potentially qualified Offerors in any manner necessary to serve the best interests of the Judiciary. The Judiciary also reserves the right, in its sole discretion, to award a Contract based upon the written proposals received without prior discussions or negotiations.

1.13 Oral Presentations/Discussions

Offerors may be asked to participate in oral presentations to expand on their proposal. We expect to schedule those no later than two weeks after proposal receipt. The Procurement Officer will notify selected Offerors of the time and location.

Significant representations made by an Offerors during the oral presentation shall be submitted in writing. All such representations will become part of the Offerors proposal and are binding if the Contract is awarded.

1.14 Incurred Expenses

The Judiciary will not be responsible for any costs incurred by an Offerors in preparing and submitting a proposal, in making an oral presentation, in providing a demonstration, or in performing any other activities relative to this solicitation.

1.15 Economy of Preparation

Proposals should be prepared simply and economically, providing a straightforward, concise description of the Offerors proposals to meet the requirements of this RFP.

1.16 Protests/Disputes

Any protest or dispute related respectively to this solicitation or the resulting Contract shall be subject to the provisions of the Judiciary's Procurement Policy.

1.17 Multiple or Alternate Proposals

Neither multiple nor alternate proposals will be accepted.

1.18 Public Information Act Notice

An Offeror shall give specific attention to the clear identification of those portions of its proposal that it considers confidential, proprietary commercial information or trade secrets, and provide justification why such materials, upon request, should not be disclosed by the Judiciary under the Public Information Act, Title 4, Subtitle 1, Part III of the General Provision Article of the Annotated Code of Maryland or Rules 16-901 through 16-912, the Court Access Rules.

Offerors are advised that, upon request for this information from a third party, the Procurement Officer is required to make an independent determination whether the information can be disclosed. Information

which is claimed to be confidential is to be placed after the Title Page and before the Table of Contents in the Technical proposal.

1.19 Offeror Responsibilities

The selected Offerors shall be responsible for all products and services required by this RFP. All subcontractors must be identified and a complete description of their role relative to the proposals must be included in the Offerors proposals. Additional information regarding MBE subcontractors is provided under paragraph 1.23 below. If an Offerors that seeks to perform or provide the services required by this RFP is the subsidiary of another entity, all information submitted by the Offerors, such as but not limited to, references and financial reports, shall pertain exclusively to the Offerors, unless the parent organization will guarantee the performance of the subsidiary. If applicable, the Offerors proposal must contain an explicit statement that the parent organization consents to the terms of the RFP and will guarantee the performance of the subsidiary.

1.20 Mandatory Contractual Terms

By submitting an offer in response to this RFP, an Offerors, if selected for award, shall be deemed to have accepted the terms of the Contract, attached as Attachment A. Any exceptions to the terms and conditions of the Contract must be clearly identified in the Executive Summary of the technical proposal. A proposal that takes exception to these terms may be rejected and therefore determined to be not reasonably susceptible of being selected for award.

1.21 Proposal Affidavit

A proposal submitted by an Offeror must be accompanied by a completed Bid/Proposal Affidavit. A copy of this Affidavit is included as Attachment B of this RFP.

1.22 Contract Affidavit

All Offerors are advised that if a Contract is awarded as a result of this solicitation, the successful Offerors will be required to complete a Contract Affidavit. A copy of this Affidavit is included for informational purposes as Attachment C of this RFP. This Affidavit must be provided within five business days of notification of proposed Contract award.

1.23 Minority Business Enterprises

An MBE Subcontractor participation goal of 15% has been established for each PORFP issued under this RFP with an estimated value of \$50,000 and above.

For each PORFP with a value of \$50,000 and above, offeror/bidder must complete, sign and submit MBE Form A "Certified MBE Utilization and Fair Solicitation Affidavit", and MBE Form B "MBE Participation Schedule", at the time it submits its PORFP technical proposal or bid response.

Failure to complete, sign, and submit the Judiciary MBE forms at the time it submits its response to the PORFP, will result in the AOC's rejection of the Offeror's Proposal/Bid.

Only MDOT MBEs subcontractors known to provide, supplies, services, maintenance and miscellaneous services being procured and certified with the appropriate North American Industry Classification System ("NAICS") Code will be used to meet the MBE subcontracting goals. A current directory of certified MBEs is available through the Maryland State Department of Transportation (MDOT), Office of Minority Business Enterprise, 7201 Corporate Center Drive, Hanover, Maryland 21076. The phone numbers are (410) 865-1269, 1-800- 544-6056, or TTY (410) 865-1342. The directory is also available on the MDOT website at http://mbe.mdot.state.md.us/directory/.

Additional MBE Documentation

MBE Form C – "Outreach Efforts Compliance Statement" and MBE Form D – "MBE Subcontractor Project Participation Statement Affidavit" must be submitted by the apparent awardee or as requested by the Procurement Officer, within 10 business days of receiving notice.

Waiver Request

Waiver Request by Bidder or Offeror. If, for any reason, the bidder or offeror is unable to achieve the contract goal for certified MBE participation, the bidder/offeror must complete and submit with their bid or proposal the following documentation;

- (i) Certified MBE Utilization and Fair Solicitation Affidavit (FORM A).
- (ii) Minority Contractor Unavailability Certificate (FORM E) for each subcontractor;
- (iii) Good Faith Efforts/Waiver Checklist Documentation, identifying items of work bidder/offeror made available to MBE firms in order to increase the likelihood of achieving the stated MBE goal.
- (iv) Any other documentation required by the Procurement Specialist to ascertain
 Bidder/Offeror responsibility in connection with the certified MBE participation goal.

A waiver of a certified MBE contract goal may be granted only upon a reasonable demonstration by the bidder or offeror that certified MBE participation was unable to be obtained or was unable to be obtained at a reasonable price and if the Director of Procurement or designee determines that the Judiciary's interest is best served by a waiver.

If the apparent awardee fails to return each completed document, the Procurement Specialist may determine that the apparent awardee is not responsible and therefore not eligible for Contract award. If the Contract has already been awarded, the award is voidable.

Post-Award MBE Reporting and Compliance

REPORTING

The Contractor must:

- Submit by the 10th of each month to the MBE Liaison Officer or designee a Prime Contractor Paid/Unpaid MBE Invoice Report (FORM G) and MBE Prime Contractor Report (FORM D) Report must be submitted regardless of inactivity. Forms available upon award
 - I). Report must be submitted regardless of inactivity. Forms available upon award.

2. Include in its agreements with its certified MBE subcontractors a requirement that those subcontractors must submit by the 10th of each month to the Judiciary MBE Liaison Officer or a designee a Subcontractor Paid/Unpaid MBE Invoice Report (FORM H) that identifies the Contract and lists all payments received from the Contractor in the preceding thirty (30) days, as well as any outstanding invoices, and the amount of those invoices. Report must be submitted regardless of inactivity. Form available upon award.

COMPLIANCE

The Contractor must:

- 1. Maintain such records as necessary to confirm compliance with its MBE participation obligations. These records must indicate the identity of certified minority and non-minority subcontractors employed on the Contract, the type of work performed by each subcontractor, and the actual dollar value of work performed. Subcontractor agreements must be retained by the Contractor for three years after final completion of the contract and/or furnished to the Procurement Specialist or MBE Liaison Officer upon request.
- 2. Consent to provide such documentation as reasonably requested. Provide right-of-entry at reasonable times for purposes of the State's representatives verifying compliance with the MBE participation obligations. The Contractor must retain all records concerning MBE participation and make them available for State inspection for three years after final completion of the Contract.
- 3. At completion of the Contract and before final payment and/or release of any retainage, submit a final report in affidavit form and under penalty of perjury, of all payments made to, or withheld from MBE subcontractors to the MBE Liaison Officer.

1.24 Arrearages

By submitting a response to this solicitation, each Offerors represents that it is not in arrears in the payment of any obligations due and owing the State, including the payment of taxes and employee benefits, and that it shall not become so in arrears during the term of the Contract if selected for Contract award.

1.25 Procurement Method

The Contracts resulting from this RFP will be awarded in accordance with the competitive sealed proposals process.

1.26 Verification of Registration and Tax Payment

Before a corporation can do business in the State it must be registered with the Department of Assessments and Taxation, State Office Building, Room 803, 301 West Preston Street, Baltimore, Maryland 21201. It is strongly recommended that any potential Offerors complete the registration prior to the due date for receipt of proposals. An Offerors failure to complete the registration with the Department of Assessments and Taxation may disqualify an otherwise successful Offerors from final consideration and recommendation for Contract award.

1.27 Payments by Electronic Funds Transfer

By submitting a response to this solicitation, the Offerors agrees to accept payments by electronic funds transfer unless the State Comptroller's Office grants an exemption. The selected Offerors shall register using the COT/GAD X-10 Vendor Electronic Funds (EFT) Registration Request Form. Any request for exemption must be submitted to the State Comptroller's Office for approval at the address specified on the COT/GAD X-10 form and must include the business identification information as stated on the form and include the reason for the exemption. The COT/GAC X-10 form can be downloaded at: http://comptroller.marylandtaxes.gov/Vendor_Services/Accounting_Information/Static_Files/GADX10F

1.28 Non-Disclosure Agreement

All Offerors are advised that if a contract is awarded as a result of this RFP, the successful Offeror shall be required to complete a Non-Disclosure Agreement. A copy of this Agreement is included for informational purposes as Attachment F of this RFP. This Agreement must be provided within five business days of notification of proposed Contract award.

SECTION 2 – STATEMENT OF WORK

2.1 Organization Background

The Administrative Office of the Courts is issuing this Request for Proposals to provide a master contract for Flooring Replacement Services for the Maryland Judiciary. Flooring Replacement Services may be required in any or all of the twenty-three (23) Maryland Counties and Baltimore City.

2.2 Background Check

Contractor shall furnish to the Contract Manager a minimum of ten days prior to commencement of work, a completed Maryland Department of General Services Authorization of Release of Information form (Attachment G) and a Maryland Department of General Services Police Contractors Security Clearance form (Attachment H) for each person entering a Department of General Services facility for each project.

2.3 General Contractor Requirements

2.3.1 Depending upon the requirements of PORFP, the following shall apply:

2.3.1.1 The Master Contractor shall keep itself informed of and comply with all Federal, State and local laws, regulations, ordinances, policies, standards and guidelines affecting projects applicable to its activities and obligations under this Contract, as those laws, policies, standards and guidelines may be amended from time to time, and it shall obtain and maintain, at its expense, all licenses, permits, insurance, and governmental approvals, if any, necessary to the performance of its obligations under this Master Contract.

2.4 General Contractor Services

- 2.4.1 At a minimum, the Master Contractor shall provide the following unless otherwise specified in a PORFP:
- 2.4.2 Furnish, deliver and install flooring.
- 2.4.3 Solely responsible for measurements.
- 2.4.4 Carpet shall be Patcraft (Splash!) 26 ounce nylon pattern-loop tiles. All carpet shall be from the s same dye lot.
- 2.4.4 Vinyl Composition Tile (VCT) shall be 1/8 in. thickness x 12 in. width x 12 in. length, Standard Excelon Imperial Texture (VCT) 12 in. x 12 in.
- 2.4.5 Cove base shall be Johnsonite 4" x 1/8" vinyl. New cove base will be installed to replace all old removed cove base.
- 2.4.6 Supply an additional attic stock of 5% of carpet, carpet tiles and cove base.

- 2.4.7 Prepare floors as needed; flash patch and skim coat floor to make level.
- 2.4.8 Install carpet tiles using direct glue down method.
- 2.4.9 Schedule all work to allow carpet to properly gas off.
- 2.4.10 Responsible for daily removal of all existing carpet and all packaging and delivery materials from the site. There will not be any dumpsters on site available for Master Contractor's use. Master Contractor shall leave the area free of debris after each work shift. Each evening Master Contractor shall move all Master Contractor equipment completely off site or to an area approved by AOC's Contract Manager.
- 2.4.11 Perform all work with good workmanship utilizing the best standards of the industry.
- 2.4.12 Move any furniture or other items and replacing same.
- 2.4.13 Responsible for any furniture, office machines or other items that may be damaged as a result of its work.

2.5 Acceptance / Punch List / Completion Requirements

The AOC's Project Manager shall have the sole authority to determine acceptable / unacceptable work and final acceptance. A pre-acceptance walk-through shall be conducted with the AOC's Project Manager and the Contractor. A "punch list" of items that need to be repaired will be given to the Contractor. The Contractor must complete repairs within 7 days of walk-through. Final acceptance shall occur upon satisfactory completion of all repairs.

2.6 AOC's Project Managers Responsibilities

- 2.6.1 AOC's Project Manager will/can change based on the PORFP.
- 2.6.2 AOC's Project Manager will review and approve all flooring and cove base colors and provide the Master Contractor with all information needed to deliver and install the flooring and related items.
- 2.6.3 AOC's Project Manager will schedule actual work hours and provide building access.

2.7 **PORFP Procedures**

2.7.1 PORFP Content

The AOC POC will offer a PORFP to all Master Contractors awarded a Master Contract to propose to actual painting services requested. As an example, a PORFP may contain the following information:

- A) Service Location;
- B) Service Location POC;
- C) AOC POC;

MDJUD Flooring Replacement Services (Contract No. K19-0003-25L)

- D) Description of the required Flooring Services;
- E) Description of Flooring, Colors and Materials;
- F) Description of the hours the work is to be performed (Regular business hours or after business hours on nights and weekends or holidays)
- G) Delivery requirements;
- H) Invoicing instructions;
- I) Required date for submission of quotation;
- J) Special requirements, if applicable;
- K) Type of PORFP (Fixed Price);
- L) Performance period;
- M) Security requirements, if applicable.

2.7.2 PORFP Submission Requirements

Upon receipt of a PORFP (Attachment I), each Master Contractor shall, no later than the PORFP due date and time, either prepare and submit a detailed quotation, or provide an explanation for why they do not intend to submit a quotation. As an example, the quotation may provide the following:

- A) Explanation of how the Master Contractor intends to meet the requirements of the PORFP;
- B) Description of the proposed paint manufacturer;
- C) Proposed performance schedule;
- D) Proposed number of personnel;
- E) Proposed number of hours to complete project;
- F) Proposed number of days to complete project;
- G) Subcontractors, if any;
- H) Proposed price;

2.7.3 <u>Procedure for Awarding a PORFP</u>

Evaluation criteria for award will be established at the PORFP level. The PO will be awarded to the Master Contractor whose proposal is determined to be the most advantageous to the Judiciary, considering price and the evaluation factors set forth in the PORFP. The AOC will initiate and deliver a PO to the selected Master Contractor.

2.7.4 Delivery of Flooring Replacement Services

Delivery of flooring services shall be initiated only upon issuance of a PO authorized by the AOC.

2.8 Master Contract Management Procedures

2.8.1 Master Contractor is expected to establish a project organization/office to provide overall management of the Contract work. The Master Contractor shall manage dedicated personnel, and all subcontractors.

2.8.2 The Master Contractor shall designate a primary POC, who will be responsible for the response to any PORFPs and overall cost, schedule, and technical performance. This individual will be the principal POC throughout the duration of the Master Contract.

2.9 Warranty

The Master Contractor shall at a minimum guarantee installation for 2 years beyond final acceptance or better and provide a 10 year Manufacturer's Warranty on wear and tear or better. Master Contractor shall furnish the AOC contract Manager with all manufacturers' warranties.

2.10 Insurance

- 2.9.1 The Contractor shall at all times during the term of the Contract maintain in full force and effect, the policies of insurance required by this Section. Evidence that the required insurance coverage has been obtained may be provided by Certificates of Insurance duly issued and certified by the insurance company or companies furnishing such insurance. A copy of the Offeror's current certificates of insurance (property, casualty and liability) should be submitted with Offeror's proposal in accordance with Section 3.4.3 of the RFP.
- 2.10.2 All insurance policies shall be endorsed to provide that the insurance carrier will be responsible for providing immediate and positive notice to the AOC in the event of cancellation or restriction of the insurance policy by either the insurance carrier or the Contractor, at least 60 days prior to any such cancellation or restriction. All insurance policies shall name as an additional insured the Administrative Office of the Courts and the Maryland Judiciary.
- 2.10.3 The limits required below may be satisfied by either individual policies or a combination of individual policies and an umbrella policy. The requiring of any and all insurance as set forth in this RFP, or elsewhere, shall be in addition to and not in any way in substitution for all the other protection provided under the Contract.

No acceptance and/or approval of any insurance by AOC, or the Manager of Procurement, shall be construed as relieving or excusing the Contractor from any liability or obligation imposed upon it by the provisions of the Contract.

- A. The Contractor shall maintain Worker's Compensation insurance as required by the laws of the State of Maryland and including Employer's Liability coverage with a minimum limit of \$500,000 each accident; \$500,000 disease-each employee; and \$500,000 disease-policy limit.
- B. Occurrence forms of comprehensive general liability insurance covering the full scope of this agreement with limits not less than \$1,000,000 per occurrence and \$2,000,000 aggregate for personal or bodily injuries and \$1,000,000 per occurrence and aggregate for property damage. A combined single limit per occurrence of \$2,000,000 is acceptable. All policies issued shall include permission for partial or total occupancy of the premises

by or for the Administrative Office of the Courts within the scope of this Contract. Such insurance shall include but shall not be limited to, the following:

- C. Comprehensive general liability insurance including a comprehensive broad form endorsement and covering: a) all premises-operations, b) completed operations, c) independent Contractors, d) liability assumed by oral or written contract or agreement, including this contract, e) additional interests of employees, f) notice of occurrence, g) knowledge of occurrence by specified official, h) unintentional errors and omissions, i) incidental (contingent) medical malpractice, j) extended definition of bodily injury, k) personal injury coverage (hazards A and B) with no exclusions for liability assumed contractually or injury sustained by employees of Contractor, l) broad form coverage for damage to property of the Administrative Office of the Courts, as well as other third parties resulting from completion of the Contractor's services.
- D. Comprehensive business automobile liability insurance covering use of any motor vehicle to be used in conjunction with this contract, including hired automobiles and non-owned automobiles.
- E. Comprehensive Automobile Liability:

Limit of Liability - \$1,000,000 Bodily Injury \$1,000,000 Property Damage

In addition to owned automobiles, the coverage shall include hired automobiles and non-owned automobiles with the same limits of liability.

The insurance required under sub-paragraphs (A), (B), (C) and (D) above shall provide adequate protection for the Contractor against claims which may arise from the Contract, whether such claims arise from operations performed by the Contractor or by anyone directly or indirectly employed by him, and also against any special hazards which may be encountered in the performance of the Contract. In addition, all policies required must not exclude coverage for equipment while rented to other.

Any of the work under the Contract is subcontracted, the Contractor shall require subcontractors, or anyone directly or indirectly employed by any of them to procure and maintain the same coverage's in the same amounts specified above.

2.10 Invoicing

- .11.1 All invoices shall be submitted by the Master Contractor within the time period required in the PORFP and shall include, at the minimum, the following information:
 - A) Billing name and address of Service Location as identified in the PO;
 - B) Master Contractor name;
 - C) Products(s) and/or service(s) purchased listed separately including the amount for each individual charge;

- D) Supporting Documentation;
- E) E-mail address/phone number of Master Contractor's POC;
- F) Remittance address;
- G) Federal taxpayer identification or (if owned by an individual) Master Contractor's social security number;
- H) Invoice period, invoice date, invoice number and amount due, and;
- I) PO number(s) being billed.

Invoices submitted without the required information will not be processed for payment until the Master Contractor provides the required information.

2.11.2 The Master Contractor shall submit the invoices for any PO to the billing address as identified in the PO. The Judiciary is generally exempt from Federal excise taxes, Maryland sales and use taxes, District of Columbia sales taxes and transportation taxes. The Master Contractor, however, is not exempt from such sales and use taxes and may be liable for the same.

2.11 Travel Reimbursement

Routine travel is travel within a 50-mile radius of the Master Contractor's facility. There will be no payment for labor hours for travel time or reimbursement for any travel expenses for work performed within these radiuses or at the Master Contractor's facility.

Non-routine travel is travel beyond the 50-mile radius of Master Contractor's facility. Non-routine travel will be identified within a PORFP, if appropriate, and will be reimbursed according to the Judiciary's travel regulations and reimbursement rates, which can be found at:

http://courts.state.md.us/family/grants/2011/judiciarytravelpolicy.pdf

If non-routine travel is conducted by automobile, the first 50 miles of such travel will be treated as routine travel and will not be reimbursed. The Master Contractor may bill for labor hours expended in traveling by automobile beyond the identified 50-mile radius.

It is the Master Contractor's responsibility to have non-routine travel pre-approved by AOC POC.

SECTION 3 – PROPOSAL FORMAT

3.1 One Part Submission

Offerors must submit a proposal in one volume:

• Volume I - TECHNICAL PROPOSAL

Offerors will be required to submit only one Proposal. Each proposal will be evaluated as a separate and independent proposal. As described below, the Technical Proposal shall contain a section on Offeror experience and capabilities. Offerors must follow the instructions within this section.

3.2 Proposal

- 3.2.1 Volume I-Technical Proposal, must be sealed and submitted to the Procurement Officer.
- 3.2.2 Submit (1) one unbound original, so identified, and (1) one copy are to be submitted. An electronic version of Volume I-Technical Proposal must also be submitted with the unbound original technical volume, as appropriate.
- 3.2.3 Electronic media shall bear a label with the RFP title and number, name of the Offerors, and the Volume number 1.

3.3 Submission

- 3.3.1 Each Offerors is required to submit a sealed package for Volume 1, which is to be labeled Volume I-Technical Proposal. The sealed package must bear the RFP title and number, name and address of the Offerors, the volume number I, and the closing date and time for receipt of the proposal on the outside of the package.
- 3.3.2 All pages of the proposal volume must be consecutively numbered from beginning (Page 1) to end (Page "x").

3.4 Volume I – Technical Proposal

- 3.4.1 <u>Transmittal Letter</u>: A transmittal letter must accompany the technical proposal. The purpose of this letter is to transmit the proposal and acknowledge the receipt of any addenda. The transmittal letter shall be brief and signed by an individual who is authorized to commit the Offerors to the services and requirements as stated in this RFP. The transmittal letter does not need to be bound with the technical proposal.
- 3.4.2 <u>Format of Technical Proposal</u>: Inside the sealed package described in Section 3.3, above, an unbound original, to be so labeled, (1) **one** copy and one electronic version shall be enclosed. Section 2 of this RFP provides requirements and Section 3 provides reply instructions. The paragraphs in these RFP sections are numbered for ease of reference. In addition to the instructions below, the Offerors technical proposals shall be organized and numbered in the same order as this RFP. This proposal organization shall allow Judiciary officials and the Evaluation Committee to "map" Offerors responses directly to RFP requirements by paragraph number. The technical proposal shall include the following sections in the stated order:

- 3.4.3 <u>Title and Table of Contents</u>: The technical proposal shall begin with a title page bearing the name and address of the Offerors and the name and number of this RFP. A table of contents for the technical proposal should follow the title page. Note: Information that is claimed to be confidential under RFP Section 1.18 is to be printed on yellow paper and placed after the Title Page and before the Table of Contents in the Offerors Technical Proposal. Unless there is a compelling case, an entire proposal should not be labeled confidential but just those portions that can reasonably be shown to be proprietary or confidential.
- 3.4.4 <u>Executive Summary</u>: The Offerors shall condense and highlight the contents of the technical proposal in a separate section titled "Executive Summary." The summary shall also identify any exceptions the Offerors has taken to the requirements of this RFP, the Contract (Attachment A), or any other attachments. Exceptions to terms and conditions may result in having the proposal deemed unacceptable or classified as not reasonably susceptible of being selected for award. If an Offeror takes no exception to the Judiciary's terms and conditions, the Executive Summary should so state.
- 3.4.5 <u>Offerors Experience and Capabilities</u>: Offeror's organization experience, type of Painting Services provided and the length of time the organization has been providing Painting Services.
- 3.4.6 <u>References:</u> Provide three (3) current customer references where the customer is similar in size to the RFP scope. Provide the following information for each client reference:
 - Name of Client Organization
 - Name, title, and telephone number of Point-of-Contact for client organization
 - Value, type, and duration of contract(s) supporting client organization
 - The services provided, scope of the contract, and number of employees serviced
- 3.4.7 Other Required Submissions:
 - 3.4.7.1 Completed Bid/Proposal Affidavit (Attachment B)
 - 3.4.7.2 A copy of the Offeror's current certificate of insurance required by Section 2.9 (property, casualty and liability), which, at a minimum, shall contain the following:
 - Carrier (name and address)
 - Type of insurance
 - Amount of coverage
 - Period covered by insurance
 - Exclusions

3.4.7.3 Completed MBE Participation Commitment (Attachment H-3)

SECTION 4 – EVALUATION CRITERIA AND SELECTION PROCEDURE

4.1 Evaluation Criteria

Master Contracts will be awarded to all qualified Offerors in accordance with the Competitive Sealed Proposals procurement process.

4.2 Technical Criteria

- 4.2.1 The criteria to be applied to each technical proposal are listed in descending order of importance
 - Offerors experience and capabilities
 - Offerors references
 - Technical response to requirements of RFP Section 2

4.3 Financial Criteria

Financial Proposals are not required at this time. Pricing for actual Flooring Replacement Services will be required at the secondary level of competition, in response to the PORFP.

4.4 Selection Process and Procedures

- 4.4.1 General Selection Process:
 - 4.4.1.1 The Contract shall be awarded in accordance with the competitive sealed proposals process under the Judiciary's Procurement Policy. The competitive sealed proposals method is based on discussions and revision of proposals during these discussions.
 - 4.4.1.2 Accordingly, the Judiciary may hold discussions with all Offerors judged reasonably susceptible of being selected for award, or potentially so. However, the Judiciary also reserves the right to make an award without holding discussions. In either case of holding discussions or not doing so, the Judiciary may determine an Offeror to be not responsible and/or not reasonably susceptible of being selected for award, at any time after the initial closing date for receipt of proposals and the review of those proposals.
- 4.4.2 Selection Process Sequence:
 - 4.4.2.1 The first level of review shall be an evaluation for technical merit by the selection committee. During this review, oral presentations and discussions may be held. The purpose of such discussions shall be to assure a full understanding of the Judiciary's requirements and the Offerors ability to perform, and to facilitate understanding of the Contract that shall be most advantageous to the Judiciary.
 - 4.4.2.2 Offerors must confirm in writing any substantive oral clarifications of, or changes in, their proposals made in the course of discussions. Any such written clarification or change then becomes part of the Offerors proposal.
 - 4.4.2.3 Upon completion of all discussions and negotiations, reference checks, and site visits, if any, the Procurement Officer shall recommend award of the Contract to the responsible Offerors whose proposal is determined to be the most advantageous to the Judiciary considering evaluation and price factors as set forth in this RFP.

<u>4.4.2.4 Award Determination:</u> Upon completion of all discussions and negotiations, the Procurement Officer will recommend award of a Master Contract to all technically qualified Offeror(s).

ATTACHMENTS

Attachment A	Contract
Attachment B	Bid/Proposal Affidavit
Attachment C	Contract Affidavit
Attachment D	Pre-Proposal Conference Form
Attachment F	Non-Disclosure Agreement
Attachment G	Maryland Department of General Services Release Form
Attachment H	Maryland Department of General Services Police Security Clearance Form
Attachment I	HR Background Information
Attachment J	MBE Forms A-E
Attachment K	Sample PORFP

ATTACHMENT A – STANDARD CONTRACT AGREEMENT

MARYLAND ADMINISTRATIVE OFFICE OF THE COURTS STANDARD TERMS AND CONDITIONS MDJUD Flooring Replacement Services Contract number: K19-0003-25L

This Contract is made this ______ day of ______ 2018, by and between the Administrative Office of the Courts (the "AOC") in the State of Maryland and (**Company Name**), (**Company Address**) (the "Contractor") with Federal Taxpayer Identification Number **XX-XXXXXX**.

In consideration of the mutual covenants and promises herein contained and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the AOC and the Contractor agree as follows:

1. <u>Scope of Contract</u>

1.1 The Contractor shall provide Flooring Replacement Services (hereinafter "Services), for the Judiciary as described in the PO and the PORFP. These services shall be provided in accordance with the terms and conditions of this Contract and the following Exhibits, which are attached to this Contract and incorporated as part of this Contract.

Exhibit A: Contract Affidavit

Exhibit B: Request for Proposals dated April 17, 2018 and all amendments and exhibits thereto (collectively referred to as the "RFP")

Exhibit C: Contractor's Technical Proposal dated date of response (collectively referred to as "the Proposal")

- 1.2 The Procurement Officer may, at any time, by written order make changes in the work within the general scope of the Contract, the PORFP, or the PO. No other order, statement, or conduct of the Procurement Officer or of any other person shall be treated as a change or entitle the Contractor to an equitable adjustment under this section.
- 1.3 Except as otherwise provided in this Contract, if any order causes an increase or decrease in the Contractor's cost of, or the time required for, the performance of any part of the work, an equitable adjustment in the Contract price shall be made and the Contract modified in writing accordingly. The Contractor must assert in writing its right to an adjustment under this section within thirty days (30) of receipt of a written change order and include a written statement setting forth the nature and cost of such claim. No claim by the Contractor shall be allowed if asserted after final payment under this Contract.

1.4 Failure to agree to an adjustment under this section shall be a dispute under the Disputes clause. Nothing in this section shall excuse the Contractor from proceeding with the Contract as changed.

2. <u>Term of the Contract</u>

Unless the Master Contract is terminated earlier as provided herein, the term of the Contract shall begin **July 1, 2018**, and extend for a base period of five (5) years terminating on **June 30, 2024**.

3. Consideration and Payment

- 3.1 In consideration of the satisfactory performance of the work set forth in any Purchase Order Request for Proposals (PORFP) to be issued as secondary competition as described in the RFP, the AOC shall pay the Contractor in accordance with rates quoted in response to the PORFP. Any work performed by the Contractor in excess of the individual Purchase Order value is at the Contractor's risk for non-payment, unless Contractor obtained prior written approval by the Procurement Officer
- 3.2 All invoices shall be submitted within thirty (30) calendar days after the completion and acceptance by the AOC for each deliverable and include the following information: name and address of the AOC; vendor name; remittance address; federal taxpayer identification or (if owned by an individual) his/her social security number; invoice period; invoice date; invoice number; amount due; and the deliverable ID number for the deliverable being invoiced. Additional information may be required in the future. Invoices submitted without the required information will not be processed for payment until the Contractor provides the requested information.
- 3.3 Payments to the Contractor for each deliverable should be made no later than thirty (30) days after the acceptance of the deliverable and receipt of a proper invoice from the Contractor. Charges for late payment of invoices are prohibited.
- 3.4 In addition to any other available remedies, if, in the opinion of the Procurement Officer, the Contractor fails to perform in a satisfactory and timely manner, the Procurement Officer may refuse or limit approval of any invoice for payment and may cause payments to the Contractor to be reduced or withheld until such time as the Contractor meets performance standards as established by the Procurement Officer in accordance with this Contract. Final payment shall not be construed as a waiver or termination of any rights and remedies available to AOC for any failure of Contractor to perform the Contract in a satisfactory and timely manner.

4. <u>Warranties</u>

The Contractor hereby represents and warrants that:

4.1 It is qualified to do business in the State of Maryland and that it will take such action as may be necessary to remain so qualified;

- 4.2 It shall comply with all federal, State and local laws applicable to its activities and obligations under this Contract;
- 4.3 It shall obtain, at its expense, all licenses, permits, insurance, and governmental approvals, if any, necessary to the performance of its obligations under this Contract; and
- 4.4 It is responsible for all acts and omissions of its agents, employees, and subcontractors, including, but not limited to violations of the Non-Disclosure Agreement.

5. Patents and Copyrights, if applicable

- 5.1 If the Contractor furnishes any design, device, material, process, code, or other item that is covered by a patent or copyright or which is proprietary to or a trade secret of another, the Contractor shall obtain the necessary permission or license for the AOC's use of such item or items.
- 5.2 The Contractor shall defend or settle, at its own expense, any claim or suit against the State, AOC, or their employees acting within the scope of employment, alleging that any such item furnished by the Contractor infringes any patent, trademark, copyright, or trade secret. The Contractor also shall pay all damages and costs that by final judgment might be assessed against the State, AOC, or their employees acting within the scope of employment, due to such infringement and all attorney fees and costs incurred by the State to defend against such a claim or suit.
- 5.3 If any products furnished by the Contractor become, or in the Contractor's opinion are likely to become, the subject of a claim of infringement, the Contractor shall, at its option and expense: a) procure for the AOC the right to continue using the applicable item, b) replace the product with a non-infringing product substantially complying with the item's specifications, or; c) modify the item so that it becomes non-infringing and performs in a substantially similar manner to the original item.
- 5.4 If the Contractor obtains or uses for purposes of this Contract any design, device, material, process, code, supplies, equipment, text, instructional material, services or other work, the Contractor shall indemnify the AOC, its officers, agents, and employees with respect to any claim, action, cost, or judgment for patent, trademark, or copyright infringement, arising out of the possession or use of any design, device, material, process, supplies, equipment, text, instructional material, services or other work covered by any Contract awarded.

6. <u>Non-hiring of Employees</u>

No employee of the Maryland Judiciary or any unit hereof whose duties as such employee include matters relating to or affecting the subject matter of this Contract shall become or be an employee of the Contractor, as provided under MD Code, General Provisions § 5-501, *et seq*.

7. <u>Non-employment of Contractor's employees</u>

Nothing in this contract shall be construed to create an employment relationship between the AOC and any employee of either the Contractor or Contractor's subcontractors.

8. Disputes

Any claim regarding the proper interpretation of this Contract shall be submitted, in writing, to the Procurement Officer, together with a statement of grounds supporting the Contractor's interpretation. Pending resolution of a claim by the Procurement Officer, the Contractor shall proceed diligently with the performance of the Contract in accordance with the Procurement Officer's decision. An adverse decision to the Contractor may be appealed by the Contractor to the AOC within fifteen (15) days of the Procurement Officer's decision for adjudication pursuant to the Maryland Judiciary Procurement Policy.

9. Maryland Law

The place of performance of this Contract shall be the State of Maryland. This Contract shall be performed, construed, interpreted, and enforced according to the laws of the State of Maryland, including MC Code, State Government Article § 12-204. No action relating to this contract shall be brought in any forum other than Maryland, whether or not the AOC is a party to such an action.

10. Non-discrimination in Employment

The Contractor agrees: (a) not to discriminate in any manner against any person because of race, color, religion, age, sex, marital status, national origin, physical or mental disability, familial status, genetic information, gender identity or expression, sexual orientation, or any other characteristic protected by State or federal law; (b) to include a provision similar to that contained in subsection (a), above, in any underlying subcontract; and (c) to post and to cause subcontractors to post in conspicuous places available to employees and applicants for employment, notices setting forth the substance of this clause.

11. Contingent Fee Prohibition

The Contractor warrants that it has not employed or retained any person, partnership, corporation, or other entity, other than a bona fide employee, bona fide agent, bona fide salesperson, or commercial selling agency working for the Contractor to solicit or secure this Contract, and that it has not paid or agreed to pay any person, partnership, corporation, or other entity, other than a bona fide employee, bona fide salesperson, or commercial selling agency, any fee or other consideration contingent on the making of this Contract.

12. Non-availability of Funding

If the Maryland General Assembly fails to appropriate funds or if funds are not otherwise made available for continued performance for any fiscal year of this Contract succeeding the first fiscal year, this Contract shall be canceled automatically as of the beginning of the fiscal year for which funds were not appropriated or otherwise made available; provided, however, that this will not affect either the AOC's rights or the Contractor's rights under any termination clause in this Contract. The effect of termination of the Contract hereunder will be to discharge both the Contractor and the AOC from future performance of the Contract, but not from their rights and obligations existing at the time of termination. The Contractor shall be reimbursed for the reasonable value of any non-recurring costs incurred but not amortized in the price of the Contract. The AOC shall notify the Contractor as soon as it has knowledge that funds may not be available for the continuation of this Contract for each succeeding fiscal period beyond the first.

13. <u>Termination for Cause</u>

If Contractor fails to fulfill its obligations under this Contract properly and on time, or otherwise violates any provision of the Contract, the AOC may terminate the Contract by written notice to the Contractor. The notice shall specify the acts or omissions relied upon as cause for termination. All finished or unfinished work provided by the Contractor shall, at the AOC's option, become the AOC's property. The AOC shall pay the Contractor fair and equitable compensation for satisfactory performance prior to receipt of notice of termination, less the amount of damages caused by the Contractor's breach. If the damages are more than the compensation payable to the Contractor, the Contractor will remain liable after termination, and the AOC can affirmatively collect damages.

14. Termination for Convenience

The performance of work under this Contract may be terminated by the AOC in accordance with this clause in whole or, from time to time, in part whenever the AOC determines that such termination is in the AOC's best interest. The AOC will pay all reasonable costs associated with this Contract that the Contractor has incurred up to the date of termination, and all reasonable costs associated with termination of the Contract; however, the Contractor shall not be reimbursed for any anticipatory profits that have not been earned up to the date of termination.

15. Delays and Extensions of Time

The Contractor agrees to perform this Contract continuously and diligently. No charges or claims for damages shall be made by the Contractor for any delays or hindrances, regardless of cause, in the performance of services under this Contract. Time extensions may be granted only for excusable delays that arise from unforeseeable causes beyond the control and without the fault or negligence of the Contractor, including but not restricted to acts of God, acts of the public enemy, acts of the State in either its sovereign or contractual capacity, acts of another Contractor in the performance of an AOC contract, fires, floods, epidemics, quarantine restrictions, strikes, freight embargoes, or the delay of a subcontractor or supplier arising from unforeseeable causes beyond the control and without the fault or negligence of either the Contractor or the subcontractor or supplier.

16. Suspension of Work

The AOC may direct the Contractor in writing to suspend, delay, or interrupt all or any part of its performance for such period of time as the Procurement Officer may determine to be appropriate for the AOC's convenience.

17. Pre-existing Law

The applicable statutes and regulations of the State of Maryland are hereby incorporated in this Contract.

MDJUD Flooring Replacement Services(Contract No. K19-0003-25L)29 | P a g e

18. Financial Disclosure

The Contractor shall comply with the provisions of MD Code, State Finance and Procurement § 13-221.

19. Political Contribution Disclosure.

The Contractor shall comply with Title 14 of the Election Law of Maryland.

20. Right to Audit

- 20.1 The Contractor shall establish a reasonable accounting system, shall retain and maintain all records and supporting documents and materials relating to this Contract for five (5) years after final payment by the AOC hereunder and shall make them available for inspection and audit by authorized representatives of the State of Maryland and/or the AOC, including the Procurement Officer or the Procurement Officer's designee, at all reasonable times. The Contractor shall cooperate fully with any audits or investigations conducted by the State of Maryland and/or the AOC.
- 20.2 The AOC reserves the right, at its sole discretion at any time, to perform an audit of the Contractor's performance under this Contract. Auditing is defined as an independent objective assurance and consulting activity performed by qualified personnel including, but not limited to, the AOC's Internal Audit Department, to determine by investigation, examination, or evaluation of objective evidence from data, statements, records, operations, and performance practices (financial or otherwise), the Contractor's compliance with the Contract, including but not limited to adequacy and compliance with established procedures and internal controls over the Contract services being performed for the AOC.
- 20.3 Upon three (3) business days' notice, the Contractor shall provide the AOC reasonable access to their respective records to verify compliance with the terms of the Contract. The AOC may conduct these audits with any or all of its own internal resources or by securing the services of a third party accounting or audit firm, solely at the AOC's election. The AOC may copy, at its own expense, any record related to the services performed and provided under this Contract.
- 20.4 The right to audit shall include the Contractor's subcontractors including, but not limited to, any lower tier subcontractor(s) that provide essential support to the Contract services. The Contractor and/or subcontractor(s) shall ensure the AOC has the right to audit such subcontractor(s).

21. Liability for Loss of Data

In the event of loss of any data or records necessary for the performance of this Contract, which such loss is due to the error, negligence, or intentional act or omission of the Contractor, the Contractor shall be responsible, irrespective of cost to the Contractor, for recreating all such lost data or records in a manner, format, and time-frame acceptable to the AOC.

22. Subcontracting and Assignment

The Contractor may subcontract any portion of the services provided under this Contract by obtaining the Procurement Officer's prior written approval. The Contractor may assign this Contract, or any of its rights or obligations hereunder, only with the Procurement Officer's prior written approval. Any such subcontract or assignment shall be subject to any terms and conditions that the Procurement Officer deems necessary to protect the interest of the State of Maryland. The AOC shall not be responsible for the fulfillment of the Contractor's obligations to subcontractors.

23. Novation and Assignment

If the Contractor sells its interests in the Contract to another business entity (hereinafter "assignee"), the original Contractor must notify the AOC of the assignment within five (5) business days. The Contractor's assignee and the AOC must sign a novation agreeing to continue with the original terms of the Contract. The assignee must accept all liability on behalf of the Contractor and submit the necessary documentation (i.e. Certificate of Insurance) with identical insurance coverage to the Contractor to the Procurement Officer within five (5) business days of notifying the AOC of the assignment.

24. Overtime

Contractors shall be paid according to the RFP. If overtime pay is not provided for in the RFP, then the Contractor shall not be provided compensation for overtime unless otherwise agreed to in advance, in writing, by the Procurement Officer.

25. Indemnification

25.1. The Contractor shall hold harmless and indemnify the AOC from and against any and all losses, damages, claims, suits, actions, liabilities, and/or expenses, including, without limitation, attorneys' fees and costs and disbursements of any character that arise from, are in connection with or are attributable to the performance or nonperformance of the Contractor or its subcontractors under this contract.

25.2 The AOC has no obligation to provide legal counsel or defense to the Contractor or its subcontractors in the event that a suit, claim or action of any character is brought by any person not party to this Contract against the Contractor or its subcontractors as a result of or relating to the Contractor's obligations under this Contract.

25.3 The AOC has no obligation for the payment of any judgments or the settlement of any claims against the Contractor or its subcontractors as a result of or relating to the Contractor's obligations under this Contract.

25.4 The Contractor shall immediately notify the Procurement Officer of any claim, suit or action made or filed against the Contractor or its subcontractors regarding any matter resulting from or relating to the Contractor's obligations under the Contract, and shall cooperate, assist and consult with the AOC in the defense or investigation of any such claim, suit, or action.

26. Limitation of Liability

Without prejudice to the AOC's right to pursue non-monetary remedies, Contractor shall be liable as follows:

- 26.1 For infringement of patents, trademarks, trade secrets, and copyrights, as provided in § 5 of this Contract;
- 26.2 For damages arising out of death or bodily injury or property damage, no limitation; and
- 26.3 For all other claims, damages, loss, costs, expenses, suits or actions in any way related to this Contract, regardless of the form of such actions, the Contractor's liability shall not exceed five (5) times the NTE amount. Notwithstanding the foregoing, the Contractor's liability for third-party claims shall be unlimited.

27. Public Information Act Notice

The AOC provides public access to records in accordance with MD Code, General Provisions § 4-101 *et seq.* and the Maryland Rules of Procedure, Rules 16-901 through 16-912. If a request is made to review any records pertaining to this contract, the Contractor may be contacted by the AOC, as circumstances allow, to express its views on the availability of requested information. The final decision on release of any information rests with the AOC.

28. Conflict of Interest

- 28.1 "Conflict of interest" means that because of other activities or relationships with other persons, a person is unable or potentially unable to render impartial assistance or advice to the State or the AOC, or the person's objectivity in performing the contract work is or might be otherwise impaired, or a person has an unfair competitive advantage. "Conflict of interest" includes pending litigation in the Maryland courts.
- 28.2 "Person" includes a contractor, consultant, or subcontractor or sub consultant at any tier, and also includes an employee or agent of any of them if the employee or agent has or will have the authority to control or supervise all or a portion of the work for which a bid or offer is made.
- 28.3 The Contractor warrants that, except as disclosed in Section 26.4 below, there are no relevant facts or circumstances now giving rise or which could, in the future, give rise to a conflict of interest.
- 28.4 The following facts or circumstances give rise or could in the future give rise to a conflict of interest (Contractor: explain details-attach additional sheets if necessary; **if none, so state:**

28.5 The Contractor agrees that if an actual or potential conflict of interest arises after the contract commences, the Contractor shall immediately make a full disclosure in writing to the Procurement Officer of all relevant facts and circumstances. This disclosure shall include a description of actions which the Contractor has taken and proposes to take to avoid, mitigate, or neutralize the actual or potential conflict of interest. If the contract has been awarded and performance of the contract has begun, the contractor shall continue performance until notified by the Procurement Officer of any contrary action to be taken. The existence of a conflict of interest is cause for termination of the Contract as well as disciplinary action against an employee for whom a conflict exists.

29. <u>Ownership and Rights in Data</u>

- 29.1 In addition to the requirements stated in the RFP, the Contractor agrees to furnish the AOC with copies of the following: computations, computer files, data, model(s), transmittal letters, response letters, training materials, and all other documents or correspondence pertinent to the operation of services.
- 29.2 The AOC shall be the owner of all materials developed under this Contract and shall be entitled to use, transfer, disclose, and copy them in any manner, without restriction and without compensation to the Contractor. Without AOC's prior written consent, the Contractor may neither use, execute, reproduce, display, perform, distribute (internally or externally), retain copies of, or prepare derivative works based on, these Materials nor authorize others to perform those acts.
- 29.3 The Contractor agrees that, at all times during the terms of this Contract and thereafter, all materials developed under this Contract, shall be "works for hire" as that term is interpreted under U.S. copyright law. To the extent that any of these materials are not works for hire for the AOC, the Contractor hereby relinquishes, transfers, and assigns to the AOC all of its rights, title, and interest (including all intellectual property rights) in such materials, and shall cooperate with the AOC in effectuating and registering any necessary assignments.
- 29.4 The AOC shall retain full ownership over any materials that the AOC provides to the Contractor under this Contract.

30. <u>Notices</u>

All notices required to be given by one party to the other hereunder shall be in writing and shall be addressed as follows:

- AOC: Lisa Lee, Procurement Officer Administrative Office of the Courts 2003 C Commerce Park Drive Annapolis, MD 21401
- <u>Contractor:</u> (Name of Authorized Official or Point of Contact) (Company Name and Address)

SIGNATURES:

<u>Contractor:</u> Name, Title (Company Name) Wet Signature

	Date:	
Signature Authorized Representative		
For the Administrative Office of the Courts:		
Kevin J. Kelly, Director	Date:	
Procurement, Contract & Grant Administration		
Pamela Harris	Date:	
State Court Administrator		
Mary Ellen Barbera Chief Judge, Court of Appeals of Maryland	Date:	
Approved for form and legal sufficiency this	day of	, 2018

Stephane J. Latour Managing Legal Counsel

ATTACHMENT B – BID PROPOSAL AFFIDAVIT (Authorized Representative and Affiant)

A. AUTHORIZED REPRESENTATIVE

I HEREBY AFFIRM THAT:

I am the (title)	and the duly authorized representative of
(business)	and that I possess the legal authority to make this
Affidavit on behalf of myself and the business for which	h I am acting.

B. AFFIRMATION REGARDING BRIBERY CONVICTIONS I FURTHER AFFIRM THAT:

Neither I, nor to the best of my knowledge, information, and belief, the above business (as is defined in Section 16-101(b) of the State Finance and Procurement Article of the Annotated Code of Maryland), or any of its officers, directors, partners, controlling stockholders, or any of its employees directly involved in the business's contracting activities, including obtaining or performing Contracts with public bodies, has been convicted of, or has had probation before judgment imposed pursuant to Criminal Procedure Article, §6-220, Annotated Code of Maryland, or has pleaded nolo contendere to a charge of, bribery, attempted bribery, or conspiracy to bribe in violation of Maryland law, or of the law of any other state or federal law, except as follows (indicate the reasons why the affirmation cannot be given and list any conviction, plea, or imposition of probation before judgment with the date, court, official or administrative body, the sentence or disposition, the name(s) of person(s) involved, and their current positions and responsibilities with the business): **if none, so state:**

C. AFFIRMATION REGARDING OTHER CONVICTIONS I FURTHER AFFIRM THAT:

Neither I, nor to the best of my knowledge, information, and belief, the above business, or any of its officers, directors, partners, controlling stockholders, or any of its employees directly involved in the business's contracting activities including obtaining or performing contracts with public bodies, has: (1) Been convicted under state or federal statute of:

(a) a criminal offense incident to obtaining, attempting to obtain, or performing a public or private contract; or

(b) fraud, embezzlement, theft, forgery, falsification or destruction of records, or receiving stolen property;

(2) Been convicted of any criminal violation of a state or federal antitrust statute;

(3) Been convicted under the provisions of Title 18 of the United States Code for violation of the Racketeer Influenced and Corrupt Organization Act, 18 U.S.C. §1961, et seq., or the Mail Fraud Act, 18 U.S.C. §1341, et seq., for acts in connection with the submission of bids or proposals for a public or private contract;

(4) Been convicted of a violation of the State Minority Business Enterprise Law, Section 14-308 of the State Finance and Procurement Article of the Annotated Code of Maryland;

(5) Been convicted of a violation of the Section 11-205.1 of the State Finance and Procurement Article of the Annotated Code of Maryland;

(6) Been convicted of conspiracy to commit any act or omission that would constitute grounds for conviction or liability under any law or statute described in subsection (1) through (5) above;

(7) Been found civilly liable under a state or federal antitrust statute for acts or omissions in connection with the submission of bids or proposals for a public or private contract;

(8) Been found in a final adjudicated decision to have violated the Commercial Nondiscrimination Policy under Title 19 of the State Finance and Procurement Article of the Annotated Code of Maryland with regard to a public or private contract; or

(9) Admitted in writing or under oath, during the course of an official investigation or other proceedings, acts or omissions that would constitute grounds for conviction or liability under any law or statute described in Section B and subsections (1) through (7) above, except as follows (indicate reasons why the affirmations cannot be given, and list any conviction, plea, or imposition of probation before judgment with the date, court, official or administrative body, the sentence or disposition, the name(s) of the person(s) involved and their current positions and responsibilities with the business, and the status of any debarment): if none, so state:

D. AFFIRMATION REGARDING DEBARMENT I FURTHER AFFIRM THAT:

Neither I, nor to the best of my knowledge, information, and belief, the above business, or any of its officers, directors, partners, controlling stockholders, or any of its employees directly involved in the business's contracting activities, including obtaining or performing contracts with public bodies, has ever been suspended or debarred (including being issued a limited denial of participation) by any public entity, except as follows (list each debarment or suspension providing the dates of the suspension or debarment, the name of the public entity and the status of the proceedings, the name(s) of the person(s) involved and their current positions and responsibilities with the business, the grounds of the debarment or suspension, and the details of each person's involvement in any activity that formed the grounds of the debarment or suspension): if none, so state:

E. AFFIRMATION REGARDING DEBARMENT OF RELATED ENTITIES I FURTHER AFFIRM THAT:

(1) The business was not established and it does not operate in a manner designed to evade the application of or defeat the purpose of debarment pursuant to Sections 16-101, et seq., of the State Finance and Procurement Article of the Annotated Code of Maryland; and

(2) The business is not a successor, assignee, subsidiary, or affiliate of a suspended or debarred business, except as follows (you must indicate the reasons why the affirmations cannot be given without qualification): **if none, so state:**

F. SUB-CONTRACT AFFIRMATION

I FURTHER AFFIRM THAT:

Neither I, nor to the best of my knowledge, information, and belief, the above business, has knowingly entered into a contract with a public body under which a person debarred or suspended under Title 16 of the State Finance and Procurement Article of the Annotated Code of Maryland will provide, directly or indirectly, supplies, services, architectural services, construction related services, leases of real property, or construction.

G. AFFIRMATION REGARDING COLLUSION

I FURTHER AFFIRM THAT:

Neither I, nor to the best of my knowledge, information, and belief, the above business has: (1) Agreed, conspired, connived, or colluded to produce a deceptive show of competition in the compilation of the accompanying bid or offer that is being submitted;

(2) In any manner, directly or indirectly, entered into any agreement of any kind to fix the bid price or price proposal of the bidder or Offerors or of any competitor, or otherwise taken any action in restraint of free competitive bidding in connection with the contract for which the accompanying bid or offer is submitted.

I FURTHER AFFIRM THAT:

I am aware of, and the above business will comply with, Election Law Article, §§14-101—14-108, Annotated Code of Maryland, which requires that every person that enters into contracts, leases, or other agreements with the State of Maryland, including its agencies or a political subdivision of the State, during a calendar year in which the person receives in the aggregate \$100,000 or more shall file with the State Board of Elections a statement disclosing contributions in excess of \$500 made during the reporting period to a candidate for elective office in any primary or general election.

H. CERTIFICATION OF CORPORATION REGISTRATION AND TAX PAYMENT I FURTHER AFFIRM THAT:

d
r
•

Address:

(2) Except as validly contested, the business has paid, or has arranged for payment of, all taxes due the State of Maryland and has filed all required returns and reports with the Comptroller of the Treasury, the State Department of Assessments and Taxation, and the Department of Labor, Licensing, and Regulation, as applicable, and will have paid all withholding taxes due the State of Maryland prior to final settlement. I. CONTINGENT FEES I FURTHER AFFIRM THAT:

The business has not employed or retained any person, partnership, corporation, or other entity, other than a bona fide employee, bona fide agent, bona fide salesperson, or commercial selling agency working for the business, to solicit or secure the Contract, and that the business has not paid or agreed to pay any person, partnership, corporation, or other entity, other than a bona fide employee, bona fide agent, bona fide salesperson, or commercial selling agency any field salesperson, or commercial selling agency, any fee or any other consideration contingent on the making of the Contract.

J. ACKNOWLEDGEMENT

MDJUD Flooring Replacement Services

I ACKNOWLEDGE THAT this Affidavit is to be furnished to the Procurement Officer and may be distributed to units of: (1) the State of Maryland; (2) counties or other subdivisions of the State of Maryland; (3) other states; and (4) the federal government. I further acknowledge that this Affidavit is subject to applicable laws of the United States and the State of Maryland, both criminal and civil, and that nothing in this Affidavit or any contract resulting from the submission of this bid or proposal shall be construed to supersede, amend, modify or waive, on behalf of the State of Maryland, or any unit of the State of Maryland having jurisdiction, the exercise of any statutory right or remedy conferred by the Constitution and the laws of Maryland with respect to any misrepresentation made or any violation of the obligations, terms and covenants undertaken by the above business with respect to (1) this Affidavit, (2) the contract, and (3) other Affidavits comprising part of the contract.

CONTENTS OF THIS AFFIDAVIT ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE, INFORMATION, AND BELIEF.

Date: _____

By: ___

(Authorized Representative and Affiant)

ATTACHMENT C – CONTRACT AFFIDAVIT



CONTRACT AFFIDAVIT

A. AUTHORITY

I HEREBY AFFIRM THAT:

I, _____ (print name), possess the legal authority to make this Affidavit.

B. CERTIFICATION OF REGISTRATION OR QUALIFICATION WITH THE STATE DEPARTMENT OF ASSESSMENTS AND TAXATION

I FURTHER AFFIRM THAT: _____

The business named above is a (check applicable box):

(1) Corporation — \Box domestic or \Box foreign;

- (2) Limited Liability Company \Box domestic or \Box foreign;
- (3) Partnership \Box domestic or \Box foreign;
- (4) Statutory Trust \Box domestic or \Box foreign;

(5) \square Sole Proprietorship.

and is registered or qualified as required under Maryland Law. I further affirm that the above business is in good standing both in Maryland and (IF APPLICABLE) in the jurisdiction where it is presently organized, and has filed all of its annual reports, together with filing fees, with the Maryland State Department of Assessments and Taxation. The name and address of its resident agent (IF APPLICABLE) filed with the State Department of Assessments and Taxation is:

if none, so state:

Name:	
Department ID Number: _	
Address:	

and that if it does business under a trade name, it has filed a certificate with the State Department of Assessments and Taxation that correctly identifies that true name and address of the principal or owner as:

none, so state:	
ame:	
epartment ID Number:	
ddress:	

C. POLITICAL CONTRIBUTION DISCLOSURE AFFIRMATION

I FURTHER AFFIRM THAT:

I am aware of, and the above business will comply with, Election Law Article, §§14-101 — 14-108, Annotated Code of Maryland, which requires that every person that enters into contracts, leases, or other agreements with the State of Maryland, including its agencies or a political subdivision of the State, during a calendar year in which the person receives in the aggregate \$100,000 or more shall file with the State Board of Elections a statement disclosing contributions in excess of \$500 made during the reporting period to a candidate for elective office in any primary or general election.

D. CERTAIN AFFIRMATIONS VALID

I FURTHER AFFIRM THAT:

To the best of my knowledge, information, and belief, each of the affirmations, certifications, or acknowledgements contained in that certain Bid/Proposal Affidavit dated ______, 20____, and executed by me for the purpose of obtaining the contract to which this Exhibit is attached remains true and correct in all respects as if made as of the date of this Contract Affidavit and as if fully set forth herein.

I DO SOLEMNLY DECLARE AND AFFIRM UNDER THE PENALTIES OF PERJURY THAT THE CONTENTS OF THIS AFFIDAVIT ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE, INFORMATION, AND BELIEF.

Date:		

By:	
(printed name of Authorized Representative and Affiant)	

(signature of Authorized Representative and Affiant)

ATTACHMENT D – PRE-PROPOSAL CONFERENCE RESPONSE FORM

Project No. K19-0003-25L

Project Title: MDJUD Flooring Replacement Services

Pre-Proposal Conference: May 9, 2018 at 11:00am

Please e-mail this form to the Procurement Officer:

Lisa.Lee@mdcourts.gov

By May 2, 2018 at 2:00pm advising whether or not you plan to attend this Conference.

Please indicate:

_____ Yes, the following representatives will be in attendance:

- 1.
- 2.

_____ No, we will not be in attendance.

Company/Firm/Company Name

Telephone

Contact Name

(This form is to be filled out by Offerors)

ATTACHMENT F – NON-DISCLOSURE AGREEMENT

THIS NON-DISCLOSURE AGREEMENT ("Agreement") is made as of this _____ day of ______, 2018, by and between Administrative Office of the Courts ("AOC") and ______ (Contractor"), a corporation with its principal business office located at ______ and its principal office in Maryland located at

RECITALS

and

WHEREAS, the Contractor and AOC have entered into Contract No. K19-0003-25L _____(the "Contract);

WHEREAS, in order for Contractor to perform the work required under the Contract, or in the course of that work, the Contractor, the Contractor's subcontractors, and the Contractor's and subcontractors' employees and agents (collectively the "Contractor's Personnel") may come into contact with information maintained or held by the Judicial branch of the Maryland government ("Confidential Information"), including the AOC and all courts, units and departments (collectively "the Judiciary"); and

WHEREAS, the Judiciary, in order to comply with the law, fulfill its various missions, and enhance the safety of participants in the judicial process, must ensure the confidentiality of certain information, and, to that end, must act as the sole entity with the authority to determine which information held by the Judiciary may be disclosed to persons or entities outside of the Judiciary; and

WHEREAS, Contractor acknowledges that Contractor's compliance with this Agreement is a condition of doing business with AOC,

NOW, THEREFORE, Contractor agrees as follows:

1. "Confidential Information" includes any and all information provided by or made available by the Judiciary to Contractor's Personnel in connection with the Contract, regardless of the form, format, or media on or in which the Confidential Information is provided and regardless of whether any such Confidential Information is marked as such or disclosed deliberately or inadvertently. Such information is Confidential Information, whether or not its contents may also be gathered from other sources, or may subsequently be disseminated to the public. Confidential Information includes, by way of example only, information that the Contractor's Personnel sees, views, hears, takes notes from, copies, possesses or is otherwise provided access to and use of by the Judiciary, whether the information relates to the Contract or the Contract has placed the Contractor's Personnel in the position to receive the information. Confidential information further includes information both held by the Judiciary and derived or created from information held by the Judiciary.

2. Contractor's Personnel shall not, without the AOC's prior written consent, copy, disclose, publish, release, transfer, disseminate, use, or allow access for any purpose or in any form, any Confidential Information, except for the sole and exclusive purpose of performing under the Contract and except for disclosures to such Judiciary employees whose knowledge of the information is necessary to the performance of the Contract. Contractor shall limit access to the Confidential Information to Contractor's Personnel who: 1) have a demonstrable need to know such Confidential Information in order to perform Contractor's duties under the Contract and 2) have agreed with Contractor in writing to be bound by the disclosure and use limitations pertaining to the Confidential Information. The names of Contractor's Personnel are attached hereto and made a part hereof as Exhibit 1. With respect to information pertaining to the job performance, skills, or conduct of any Judiciary employee, the *only* **person with the need to know such information is** _______, and, except in cases of emergency involving imminent or actual bodily harm or significant property loss or damage, such information may only be disseminated to him, or, in his absence, to the State Court Administrator.

3. Contractor shall require each employee, agent, and subcontractor whose name appears on Exhibit 1 to sign a writing acknowledging receipt of a copy of, and agreeing to comply with the terms and conditions of, this Agreement. Subcontractors

shall expressly agree to all of the terms applicable to Contractor. Accordingly, subcontractors must require their employees and agents to sign such a writing and must submit those individuals' names to the Contractor for inclusion on Exhibit 1. Upon the Procurement Officer's request, Contractor shall provide originals of all such writings to the AOC. Contractor and subcontractors shall update Exhibit 1 by adding additional names as needed and shall ensure that no employee or agent comes into contact with Confidential Information before that person has signed this Agreement. This Agreement shall not be construed to create a employment relationship between AOC and any of Contractor's or subcontractors' personnel.

4. If Contractor intends to disseminate any portion of the Confidential Information to non-employee agents who are assisting in Contractor's performance of the Contract or who will otherwise have a role in performing any aspect of the Contract, Contractor shall first obtain AOC Contract Manager's written consent to any such dissemination. AOC's Contract Manager may grant, deny, or condition any such consent, as it may deem appropriate in the Contract Manager's sole and absolute subjective discretion.

5. Contractor shall hold the Confidential Information in trust and in strictest confidence, adopt or establish operating procedures and physical security measures, take all other measures necessary to protect the Confidential Information from inadvertent release or disclosure to, or theft by, unauthorized third parties, and prevent all or any portion of the Confidential Information from falling into the public domain or into the possession of persons not bound to maintain the confidentiality of the Confidential Information.

6. Contractor shall promptly advise the AOC Contract Manager in writing if Contractor learns of any unauthorized use, misappropriation, or disclosure of the Confidential Information by any of Contractor's Personnel or the Contractor's former Personnel. Contractor shall, at its own expense, cooperate with AOC in seeking damages and/or injunctive or other equitable relief against any such person(s).

7. Upon the earlier of AOC's request or termination of the Contract, Contractor shall, at its own expense, return to the Contract Manager, all copies of the Confidential Information, no matter how formatted or stored, in Contractor's and/or Contractor's Personnel's care, custody, control or possession.

8. A breach of this Agreement by the Contractor or noncompliance by Contractor's Personnel with the terms of this Agreement shall also constitute a breach of the Contract. The termination of the Contract does not terminate Contractor's obligations under this Agreement.

9. Contractor acknowledges that any failure by the Contractor or Contractor's Personnel to abide by the terms of this Agreement may cause irreparable harm to the Judiciary and that monetary damages may be inadequate to compensate the Judiciary for such breach. Accordingly, the Contractor agrees that the AOC may, in addition to any other remedy available to AOC under Maryland and any applicable federal law, seek injunctive relief and/or liquidated damages of \$1,000 for each unauthorized disclosure. Contractor consents to personal jurisdiction in the Maryland State Courts and to the application of Maryland law, if AOC so elects in its sole discretion, irrespective of Maryland's conflict-of-law rules. If the Judiciary suffers any losses, damages, liabilities, expenses, or costs (including, by way of example only, attorneys' fees and disbursements) that are attributable, in whole or in part, to any failure by the Contractor or any of the Contractor's Personnel to comply with the requirements of this Agreement, the Contractor shall hold harmless and indemnify the Judiciary from and against any such losses, damages, liabilities, expenses, and/or costs.

10. The parties further agree that 1) Contractor's rights and obligations under this Agreement may not be assigned or delegated, by operation of law or otherwise, without AOC's prior written consent; 2) the invalidity or unenforceability of any provision of this Agreement shall not affect the validity or enforceability of any other provision of this Agreement, which shall be construed to provide the broadest possible protection against the disclosure of Judiciary information; 3) signatures exchanged by facsimile are effective for all purposes hereunder to the same extent as original signatures; and 4) the Recitals are not merely prefatory but are an integral part hereof.

Contractor:		Administrative Office of the Courts
By:	_ Date:	Received by:
Name:		Date:

ATTACHMENT G – MARYLAND DEPARTMENT OF GENERAL SERVICES AUTHORIZATION OF RELEASE OF INFORMATION FORM

STATE OF MARYLAND GENERAL SERVICES MARYLAND CAPITOL POLICE

AUTHORIZATION OF RELEASE OF INFORMATION

Ι, _			
	LAST FIRST MIDDLE	RACE	SEX

D.O.B. ADDRESS SOC. SEC. NO.

hereby authorize a review and full disclosure of all criminal records, or any part thereof, concerning myself by/to any duly authorized agent of the Department of General Services Police, and or the District Court of Maryland, whether the said records are public or private, and including those which may be deemed to be of privilege or confidential nature. The intention of this authorization is to provide information which will be utilized for investigative resource material.

I agree to indemnify and hold harmless the person to whom this request is presented and his agents and employees, from and against all claims, damages, losses and expenses, including reasonable attorney=s fees arising out of or complying with this request.

I further understand that in the event my application is disapproved, the sources of confidential information cannot be revealed to me. A photocopy of this release form will be valid as an original hereof, even though the said photocopy does not contain an original writing of my signature.

Witness

Applicant

Address

Date

ATTACHMENT H – Maryland Department of General Services Police Contractors Security Clearance Form						
Governo	K. Rutherford		A A A		C. Gail Basse Secretary Michael S. V Chief of Police	
MARY	LAND DEPARTMENT				SERVICES	
	(CONTRACT	LAND CAPITO TORS SECURI ication / Employee	TY CLEARAN		
1.	FULL NAMEi. ((First)	(Full Middle Na	ime)	(Last)	
2.	ADDRESS:					
3.	GENDER:I					
4.	DATE OF BIRTH:	//	5. SS#	t:		
5.	HOME TELEPHONE #:					
6.	ATTACH COPY OF APP identify the individual) Co					nt enough to
Compa	ny Information					
1.	NAME OF COMPANY:					
2.	ADDRESS OF COMPANY	<i>I</i> :				
3.	COMPANY TELEPHONE	:#:		FAX #	·	
4.	Judiciary Location:			Task		
Backgr	ound Check <u>THE ABOVE CONT</u>	RACTOR HA	<u>S PASSED A MA</u>	RYLAND JUDIO	CIARY BACKGROUND	OCHECK.
	AUTHORIZED COORDIN	NATOR:	(First)		(Last)	
	For Office Use Only	NEW	RENEWAL	LOST		
	SIGNATURE:					
	ID Card # Front	II	O Card # Back		Payment	
	SCPC SIGNATURE			DA	.TE	
	ANNAPOLIS DETACHMENT 29 St. Johns St. • Annapolis. MD 2 410-260-2911 • fax: 410-974-2224 Email:DCS.MCP@maryland.gov				L. <i>Room</i> M-5 • <i>Baltimore.</i> MD fax: 410-333-7036	921201

MDJUD Flooring Replacement Services (Contract No. K19-0003-25L)

ATTACHMENT I – HR Background Information



Authorization to Obtain

Pre-Employment Background Information

Release of Information for Employment Purposes. In connection with my application for employment with Maryland Judiciary, hereafter "employer", pursuant to 15 U.S.C. §1681, et. seq., I hereby authorize employer and its designated agents and representatives to conduct a preemployment background check. I understand the scope of the report will be limited to the following areas: verification of Social Security number; current and previous residences; criminal and civil history including records from any criminal justice agency in any or all federal, state, county or international jurisdictions; and motor vehicle records, including traffic citations and registration. This authorization specifically excludes the release of credit and medical information.

Applicant Information			Used for identifica	All applicable fields are required			
Last Name		First Name		Ful	Full Middle Name or "NMN"		
Date	of Birth (MM/D	D/YYYY)	Social Secu	rity Number	All other	All other names/aliases previously used	
	ave a valid drive sued identificatio		License/identif	ication number	Issuing	State of license	/identification
Starting with			de previous addresses fo additional form.	r the last seven (7) year	s. Please prov	ide the month a	and year for each.
From	Present	Street	Address	City	State	Zip Code	Country
From	То	Street	Address	City	State	Zip Code	Country
From	То	Street	Address	City	State	Zip Code	Country
From	То	Street	Address	City	State	Zip Code	Country
From	То	Street	Address	City	State	Zip Code	Country
From	То	Street	Address	City	State	Zip Code	Country
 I understand that I must provide my date of birth to adequately complete this screening and acknowledge that my birthdate will not affect any hiring decisions. I hereby release employer and its agents, officials, representatives or assigned agencies, including officers, employees or related personnel, both individually and collectively, from any and all liability for damages of whatever kind, which may at any time result to me because of compliance with this authorization. I authorize Maryland Judiciary to conduct this Pre-Employment Check, pursuant to the Fair Credit Report Act, 15 U.SC. §1681, et. seq. You have the right under that statute, to request, from the investigative agency performing the background check, the report they have prepared in conjunction with your application for employment. You have authorized and requested all courts and law enforcement agencies to release such information without restriction or qualification. 							
Applicant Signature					Dat	te	
			Maryland Judic	iary Use ONLY			
PIN		Position/C		Department		Section/Locat	ion
Submitted		Posted		Contact		Contact Phon	e #

Maryland Judiciary is a drug free workplace. Maryland Judiciary is an affirmative action, equal opportunity employer and prohibits discrimination on the basis of race, sex, sexual orientation, gender identity, religion, age, color, creed, national or ethnic origin, disability, marital status, genetic information, criminal conviction, and/or military status.

Rev. 05/11/15

ATTACHMENT J – MBE FORMS A-E

MARYLAND JUDICIARY (MJUD) CERTIFIED MBE UTILIZATION AND FAIR SOLICITATION AFFIDAVIT MBE FORM A

THIS AFFIDAVIT MUST BE INCLUDED WITH THE BID/PROPOSAL. IF THE BIDDER/OFFEROR FAILS TO ACCURATELY COMPLETE AND SUBMIT THIS AFFIDAVIT AS REQUIRED, THE BID SHALL BE DEEMED NOT RESPONSIVE OR THE PROPOSAL NOT SUSCEPTIBLE OF BEING SELECTED FOR AWARD.

In connection with the bid/proposal submitted in response to Solicitation No._____I affirm the following:

1. MBE Participation (PLEASE CHECK ONLY ONE)

I inte	end to meet the	overall certified	Minority	Business	Enterprise	(MBE)	participatio	n
goal of	percent (%)						

I agree that the MBE participation percentage of the total dollar amount of the Contract will be performed by certified Maryland Department of Transportation (MDOT) MBE firms as set forth in the MJUD MBE Participation Schedule - Part 2, MBE Form B.

L conclude that I am unable to achieve the MBE participation goal. I hereby request a waiver, in whole or in part, of the overall goal. Within 10 business days of receiving notice that our firm is the apparent awardee or as requested by the Procurement Officer, I will submit a written waiver request, MJUD MBE FORM E and all required documentation in accordance with the Good Faith Efforts Checklist provided as the last page of this RFP. For a partial waiver request, I agree that certified MBE firms will be used to accomplish the percentage of the total dollar amount of the Contract for the MBE goal, as set forth in the MBE Participation Schedule - Part 2, MJUD MBE Form B.

2. Additional MBE Documentation

I understand that if I am notified that I am the apparent awardee or as requested by the Procurement Officer, I must submit the following documentation within 10 business days of receiving such notice:

(a) Outreach Efforts Compliance Statement (MJUD MBE Form C);

(b) Subcontractor Project Participation Statement (MJUD MBE Form D);

(c) MBE Waiver Request (MJUD MBE FORM E) and additional documentation per the Good Faith Efforts Checklist provided as the last page of this RFP (if waiver was requested); and (d) Any other documentation required by the Procurement Officer to ascertain bidder's responsibility/ offeror's susceptibility of being selected for award in connection with the certified MBE participation goal.

PAGE 1 OF 2

MBE FORM A (continued)

I acknowledge that if I fail to return each completed document (in 2 (a) through (d)) within the required time, the MBE Liaison may determine that I am not responsible and therefore not eligible for contract award..

3. Information Provided to MBE firms

In the solicitation of subcontract quotations or offers, MBE firms were provided not less than the same information and amount of time to respond as were non-MBE firms.

4. Products and Services Provided by MBE firms

I hereby affirm that the MBEs will provide only those products and services for which they are MDOT certified.

I solemnly affirm under the penalties of perjury that the information in this affidavit is true to the best of my knowledge, information and belief.

Company Name

Signature of Representative

Address

Printed Name and Title

City, State and Zip Code

Date

PAGE 2 OF 2

MARYLAND JUDICIARY (MJUD) MBE PARTICIPATION SCHEDULE MBE FORM B

PART 1 - INSTRUCTIONS

PARTS 2 AND 3 MUST BE INCLUDED WITH THE BID/PROPOSAL. IF THE BIDDER/OFFEROR FAILS TO ACCURATELY COMPLETE AND SUBMIT PART 2 AND 3 WITH THE BID/PROPOSAL AS REQUIRED, THE BID SHALL BE DEEMED NOT RESPONSIVE OR THE PROPOSAL SHALL BE DEEMED NOT SUSCEPTIBLE OF BEING SELECTED FOR AWARD.

PLEASE READ BEFORE COMPLETING THIS FORM

- Please refer to the Maryland Department of Transportation (MDOT) MBE Directory at www.mdot.state.md.us to determine if a firm is certified for the appropriate North American Industry Classification System ("NAICS") Code <u>and</u> the product/services description (specific product that a firm is certified to provide or specific areas of work that a firm is certified to perform). For more general information about NAICS, please visit <u>www.naics.com</u>.
- Only those specific products and/or services for which a firm is certified in the MDOT Directory can be used for purposes of achieving the MBE participation goals.
- 3. WARNING: If the firm's NAICS Code is in <u>graduated status</u>, such services/products <u>will not be counted</u> for purposes of achieving the MBE participation goals. Graduated status is clearly identified in the MDOT Directory (such graduated codes are designated with the word graduated after the appropriate NAICS Code).
- 4. Examining the NAICS Code is the <u>first step</u> in determining whether an MBE firm is certified and eligible to receive MBE participation credit for the specific products/services to be supplied or performed under the contract. The <u>second step</u> is to determine whether a firm's Products/Services Description in the MBE Directory includes the products to be supplied and/or services to be performed that are being used to achieve the MBE participation goals.
- If you have any questions as to whether a firm is certified to perform the specific services or provide specific products, please contact MDOT's Office of Minority Business Enterprise at 1-800-544-6056 or via email at mbe@mdot.state.md.us.
- 6. The Contractor's subcontractors are considered second-tier subcontractors. Third-tier contracting may not be used to meet an MBE goal.
- For each MBE firm that is being used as a supplier/wholesaler/regular dealer/broker/manufacturer, please follow these instructions for calculating the <u>amount of the subcontract for purposes of achieving the MBE participation goals</u>:
 - A. If the firm is certified as a broker of the products/supplies, for purposes of achieving the MBE participation goal, you may count <u>only</u> the amount of any reasonable fee that the MBE firm will receive for the provision of such products/supplies <u>not</u> the total subcontract amount or the value (or a percentage thereof) of such products and/or supplies. For Column 3 of the MBE Participation Schedule, please divide the amount of any reasonable fee that the MBE firm will receive for the provision of such products/services by the total Contract value and insert the percentage in Line 3.1.
 - For each MBE firm being used as a supplier/wholesaler/regular dealer/manufacturer or providing a service, to calculate the amount of the subcontract for purposes of achieving the MBE participation goals, divide the total amount of the subcontract by the total Contract value and insert the percentage in Line 3.1.

Example: \$2,500 (Total Subcontract Amount) + \$10,000 (Total Contract Value) x 100 = 25%

WARNING: The percentage of MBE participation, computed using the percentage amounts in Column 3 for all of the MBE firms listed in Part 1, MUST at least equal the MBE participation goal as set forth in MJUD MBE Form A for this solicitation. If a bidder/offeror is unable to achieve the MBE participation goal, then the bidder/offeror must request a waiver in Form A or the bid will be deemed not responsive, or the proposal not susceptible of being selected for award.

MBE FORM B

PART 2 - MBE PARTICIPATION SCHEDULE

PARTS 2 AND 3 MUST BE INCLUDED WITH THE BID/PROPOSAL. IF THE BIDDER/OFFEROR FAILS TO ACCURATELY COMPLETE AND SUBMIT PART 2AND 3 WITH THE BID/PROPOSAL AS REQUIRED. THE BID SHALL BE DEEMED NOT RESPONSIVE OR THE PROPOSAL SHALL BE DEEMED NOT SUSCEPTIBLE OF BEING SELECTED FOR AWARD.

Prime Contractor	Project Description	Solicitation Number	

LIST INFORMATION FOR EACH CERTIFIED MBE SUBCONTRACTOR YOU AGREE TO USE TO ACHIEVE THE MBE PARTICIPATION GOAL AND SUBGOALS, IF ANY.

COLUMN 1	COLUMN 2	COLUMN 3 Unless the bidder/offeror requested a waiver in MJUD MBE Form for this solicitation, the cumulative MBE participation for all MBE firms listed herein must equal at least the MBE participation goal set forth in Form A.
NAME OF MBE SUBCONTRACTOR	CERTIFICATION NO. AND MBE CLASSIFICATION	FOR PURPOSES OF ACHIEVING THE MBE PARTICIPATION GOAL, refer to sections 6 and 7 in Part 1 - Instructions. State the percentage amount of the products/services in Line 3.1. Rule.
	Certification Number:	3.1. TOTAL PERCENTAGE TO BE PAID TO THE
	(If dually certified, check applicable boxes.)	SUBCONTRACTOR (STATE THIS PERCENTAGE AS A PERCENTAGE OF THE TOTAL CONTRACT VALUE
	African American-Owned Hispanic Owned	(Total Percentage for purposes of calculating achievement of MBE Participation goal).
	Asian Owned Women-	3.2. LIST NORTH AMERICAN INDUSTRY CODES (NAICS) SUBCONTRACTOR WILL BE PEFORMING WORK UNDER
	Owned American Indian/Native	
	American Owned	

Please check if Continuation Sheets are attached.

PAGE 2 OF 2 MARYLAND JUDICIARY (MJUD) MBE PARTICIPATION SCHEDULE MBE FORM B

PART 3 – CERTIFICATION FOR MBE PARTICIPATION SCHEDULE

PARTS 2 AND 3 MUST BE INCLUDED WITH THE BID/PROPOSAL AS DIRECTED IN THE INVITATION TO BID/ REQUEST FOR PROPOSALS.

I hereby affirm that I have reviewed the Products and Services Description (specific product that a firm is certified to provide or areas of work that a firm is certified to perform) set forth in the MDOT MBE Directory for each of the MBE firms listed in Part 2 of this MJUD MBE Form B for purposes of achieving the MBE participation goals that were identified in the MJUD MBE Form A that I submitted with this solicitation, and that the MBE firms listed are only performing those products/services/areas of work for which they are certified. I also hereby affirm that I have read and understand the form instructions set forth in Part 1 of this MJUD MBE Form B.

The undersigned Prime Contractor hereby certifies and agrees that he/she has fully complied with the MJUD'S Minority Business Enterprise requirements,

Please Note: A contractor may not identify a certified minority business enterprise in a bid or proposal and:

(1) fail to request, receive, or otherwise obtain authorization from the certified minority business enterprise to identify the certified minority business enterprise in its bid or proposal;

(2) fail to notify the certified minority business enterprise before execution of the contract of its inclusion of the bid or proposal;

(3) fail to use the certified minority business enterprise in the performance of the contract; or

(4) pay the certified minority business enterprise solely for the use of its name in the bid or proposal.

I solemnly affirm under the penalties of perjury that the contents of Parts 2 and 3 of MJUD MBE Form B are true to the best of my knowledge, information and belief.

Company Name

Signature of Representative

Address

Printed Name and Title

City, State and Zip Code

Date

MDJUD Flooring Replacement Services (Contract No. K19-0003-25L)

MARYLAND JUDICIARY (MJUD) OUTREACH EFFORTS COMPLIANCE STATEMENT MBE FORM C

In conjunction with the bid/proposal submitted in response to Solicitation No._____, I certify that :

1. I took the following efforts to identify subcontracting opportunities in these specific work categories:

2. Attached to this form are copies of written solicitations (with bidding/proposal instructions) used to solicit certified MBE firms for the identified subcontract opportunities.

3. I r made the following attempts to personally contact the solicited MBE firms:

4. Please Check One:

- □ This project does not involve bonding requirements.
- □ I assisted MBE firms to fulfill or seek waiver of bonding requirements. (DESCRIBE EFFORTS)

5. Please Check One:

- □ I did attend the pre-bid/pre-proposal meeting/conference.
- □ No pre-bid/pre-proposal meeting/conference was held.
- □ I did not attend the pre-bid/pre-proposal meeting/conference.

Company Name

Signature of Representative

Address

Printed Name and Title

City, State and Zip Code

Date

MARYLAND JUDICIARY (MJUD) MBE SUBCONTRACTOR PROJECT PARTICIPATION AFFIDAVIT MBE FORM D

FAILURE TO RETURN THIS AFFIDAVIT WITHIN THE REQUIRED TIME WILL RESULT IN THE BID/OFFER BEING DEEMED NOT ELIGIBLE FOR CONTRACT AWARD. SUBMIT ONE FORM FOR EACH CERTIFIED MBE FIRM LISTED IN THE MBE PARTICIPATION SCHEDULE. BIDDERS/OFFERORS ARE HIGHLY ENCOURAGED TO SUBMIT FORM D PRIOR TO THE TEN (10) DAY DEADLINE.

Provided that	(Prime Contractor's Name) is awarded the contract in conjunction	n
with Solicitation No.	, such Prime Contractor will enter into a subcontract with	

______(Subcontractor's Name) committing to participation by the MBE firm______(MBE Name) with MDOT Certification Number______(if subcontractor previously listed is also the MBE firm, please restate name and provide MBE Certification Number) which will receive at least \$______or ___% (Total Subcontract Amount/ Percentage) for performing the following products/services for the Contract:

NAICS CODE	WORK ITEM, SPECIFICATION NUMBER, LINE ITEMS OR WORK CATEGORIES (IF APPLICABLE)	DESCRIPTION OF SPECIFIC PRODUCTS AND/OR SERVICES

I solemnly affirm under the penalties of perjury that the information provided in this MBE Subcontractor Project Participation Affidavit is true to the best of my knowledge, information and belief. I acknowledge that, for purposes of determining the accuracy of the information provided herein, the Procurement Officer may request additional information, including, without limitation, copies of the subcontract agreements and quotes.

PRIME CONTRACTOR	SUBCONTRACTOR (SECOND-TIER)
Signature of Representative:	Signature of Representative:
Printed Name and Title:	Printed Name and Title:
Firmin Manage	Einele Manage
Firm's Name: _	Firm's Name: _
Federal Identification Number:	Federal Identification Number:
Address:	
Telephone:	
Date:	Date:
MDJUD Flooring Replacement Services	(Contract No. K19-0003-25L) 54 P a g e

MARYLAND JUDICIARY (MJUD)

MINORITY CONTRACTOR UNAVAILABILITY CERTIFICATE MBE FORM E

hereby certify that on this	day of	, 2014, the firm of
	(Name of Pr	ime Contractor)
located at		
	(Ni	mber)
contacted certified minority busir (Date)	ness enterprise,	
(Name of certified	d Minority Business Er	terprise)
Note: Certified minority business	enterprise must comp	ete Section II.
ompany Name		Signature of Representative
company Name		Signature of Representative

I hereby certify that on thisday of, 2014, the firm of MBE Cert.# (Name of MBE Firm) located at (Number) (Street) (City) (State) (Zip) was offered the opportunity to bid on project number (Date) by (Prime Contractor's Name) (Prime Contractor Official's Name) (Title)	Section II (to be completed by CERTIFIED MINORITY BUSINESS ENTERPRISE)			
(Name of MBE Firm) located at	hereby certify that on thisday of, 2014, the firm of			
located at				
was offered the opportunity to bid on project number(Date)	(Name of MBE Firm)			
was offered the opportunity to bid on project number (Date)	ocated at(Street) (City) (State) (Zip)			
by (Prime Contractor's Name) (Prime Contractor Official's Name) (Title)	vas offered the opportunity to bid on project number			
	y (Prime Contractor's Name) (Prime Contractor Official's Name) (Title)			
The statements contained in Section I and Section II of this document are, to the best of my knowledge and belief, true and accurate.				
(Name) (Title) (Phone)	(Name) (Title) (Phone)			
Individual is presumed to be socially and economically disadvantaged if that individual belongs to one of the following groups: African American, Hispanic American, Asian American, Native American, and Women. (Signature) (Fax Number)				

PRIME CONTRACTORS' GOOD FAITH EFFORTS/WAIVER CHECKLIST

Prime Contractors who put Good Faith into action will:

- Use direct solicitation, minority/women community organizations, contractors' groups, and local, state minority/women-owned business assistance offices to reach MBE's;
- Identify and assist firms that may need bonding, lines of credits, insurance, equipment, and other related issues; or assist firms that are not certified but could possibly serve on a contract and satisfy MBE goals by becoming certified;
- ✓ Identify clear sub-contractible work that will enable MBE's to compete;
- Provide the MBEs with proper information regarding the job; to include plans, specifications, and anticipated time schedule for portions of the work to be performed;
- ✓ Coordinate pre-bid meetings to inform MBEs of contracting and subcontracting opportunities;
- Advertise in general circulation, trade associations, and minority focused media concerning the subcontracting opportunities;
- Provide written notice to all certified MBEs who are certified in the work areas and have capabilities of the contract for which their participation is solicited (Contractor must allow a minimum of 10 days for the MBEs to respond to the written solicitation.); and
- Follow up on initial solicitations of interest by contacting MBEs to determine if the MBEs are interested (Contractor must detail the efforts showing names, addresses, dates, and telephone numbers of the certified MBEs contacted along with a description of information provided.)

Prime Contractors who have done the above and are submitting a waiver will:

- ✓ Document everything listed above;
- ✓ Provide a written request for a waiver;
- Provide detailed statements of efforts to achieve the goal; to include the name, address and telephone number of all MBEs contacted, as well as the date of contact;
- Provide a list of unavailable MBEs, including a Minority Contractor Unavailability Certification Form (MJUD MBE FORM E) signed by an owner or officer of each unavailable MBE (If the MBE refused to sign MJUD MBE FORM E, the contractor will should submit a statement regarding this refusal.);
- ✓ If the contractor deems a MBE to be unqualified and rejects the MBE, the contractor will provide written explanation of this decision (Contractor's reasoning must be based on a thorough investigation of MBE capabilities.);
- ✓ Provide evidence that the contractor tried to negotiate in good faith with interested MBEs; and
- Demonstrate that certified MBE participation was unable to be obtained at a reasonable price or that public interest is best served by a waiver.

ATTACHMENT K – SAMPLE PORFP

Purchase Order Request for Proposals (PORFP) MJUD Flooring Replacement Services Master Contract

Master Contract Number K19-0003-25L

Master Contractor Instructions:

- 1. Master Contractors if submitting a response, shall do so no later than the due date and time listed on the PORFP below.
- 2. The quotation the Master Contractor submits shall contain the following:
 - a. Explanation of how the Master Contractor intends to meet the requirements of the PORFP;
 - b. Description of the proposed paint manufacturer;
 - c. Proposed performance schedule;
 - d. Proposed number of personnel;
 - e. Proposed number of hours to complete project;
 - f. Proposed number of days to complete project;
 - g. Subcontractors, if any;
 - h. Proposed price;
- 3. If a Master Contractor does not intend to respond, the Master Contractor shall email the Procurement Officer no later than the due date and time listed on the PORFP indicating that a response will not be submitted. Please include in the email the reason why a response will not be submitted.
- 4. Master Contractors are specifically directed NOT to contact any Judiciary personnel or its contracted consultants for meetings, conferences, or discussions that are specifically related to this PORFP at any time prior to any award. Unauthorized contact with any Judiciary personnel or the Judiciary's contracted consultants may be cause for rejection of the Master Contractor's proposal.

Purchase Order Request for Proposals (PORFP) MJUD Flooring Replacement Services Master Contract

Master Contract Number K19-0003-25L

	Section 1 –General Informa	tion	
PORFP Number:			
PORFP Type:			
Flooring Manufacturer Name:			
Minority Business Enterprise (MBE) Goal			
PORFP Issue Date:	PROPOS DATE an		
Site Visit/Place of Performance:			
Special Instructions:			
Security Requirements (if applicable):			
Invoicing Instructions:			
Section 2 – Procurement Officer - Point of Contact (POC) Information			
POC Name:		POC Phone Number:	
POC Email Address:			
POC Mailing Address:			
Section 3 – Scope of Work			
Project Name	Project Description	Start Date	End Date

MDJUD Flooring Replacement Services (Contract No. K19-0003-25L)

Hours and Days Project is to be Performed			
Regular Business Hours			
After Business Hours on Nights and Weekends			
Holiday Hours			
Section 4 – Evaluation Criteria (Provide a list of evaluation criteria in descending order of importance)			
Evaluation Criteria			
1.			
2.			
3.			
Basis for Award Recommendation The Judiciary will recommend award to the Master Contractor whose proposal is determined to be the most advantageous to the Judiciary, considering price and the evaluation factors set forth in the PORFP.			