# **PROPOSED STRUCTURE**

# PURPOSE

The Court Operations Committee will address matters related to the efficient operations of the courts and assist in the development of consistent state-wide operations policies and best practices.

## **SCOPE OF ACTIVITY**

The Committee's activities will encompass a wide variety of operations within the court system, utilizing a number of focused subcommittees and, as necessary, workgroups. The Committee will oversee and approve the work of the subcommittees and workgroups. The subcommittees are: Jury Use and Management, Court Forms, Case Management, and Courthouse Equity. Various workgroups will meet on an *ad hoc* basis and report directly to the Committee. The workgroups will address such issues as: grants, expungements, court reporters, record retention and other issues deemed appropriate. The Committee, its subcommittees and workgroups will collaborate with other Judicial Council committees as necessary. One of the Committee's goals is to establish better communication between the different levels of the court system to achieve an enhanced coordination of policies and procedures within the judiciary.

## **COMMITTEE MEMBERSHIP**

Honorable E. Gregory Wells, Chair

#### NAME

Hon, Susan Braniecki, Circuit Court, Worcester County
Hon. Robin Gill Bright, District Court, Prince George's County
Hon. James Eyler, Court of Special Appeals
Hon. Michael W. Reed, Court of Special Appeals
Hon. Donald B. Sealing II, Circuit Court Carrol County
Sandra Smith, Circuit Court Administrator, Queen Anne's County
Hon. J. Michael Wachs, Circuit Court, Anne Arundel County
Hon. Alan Wilner (Retired)
Hon. Brett Wilson, Circuit Court, Dorchester County
Hon. Ricardo Zwaig, District Court, Howard County

Jamie Walter, Staff

### TERM

January 1, 2016 – December 31, 2017
January 1, 2015 – December 31, 2016
January 1, 2016 – December 31, 2017
January 1, 2015 – December 31, 2016
January 1, 2015 – December 31, 2016
January 1, 2015 – December 31, 2016
January 1, 2015 – December 31, 2016
January 1, 2016 – December 31, 2017
January 1, 2015 – December 31, 2016
January 1, 2016 – December 31, 2017

#### **SUBCOMMITTEES**

# NAME: JURY USE AND MANAGEMENT SUBCOMMITTEE

# NATURE AND PURPOSE

NAME

This subcommittee will focus on examining the policies and procedures used in the various circuit courts. Among other things, it will explore the feasibility of developing a jury manual for use state-wide, focusing on best practices from judges and jury commissioners from each circuit. The subcommittee will also examine such topics as: juror seating during *voir dire* (practices vary widely), the "generous juror program," the feasibility of on-line juror qualifications in each county, and courtroom access for disabled jurors.

### **Membership**

TERM

Hon. Lawrence Fletcher-Hill, Chair

Melissa Biggs	January 1, 2016 – December 31, 2017
Hon. Sandra Dalton	January 1, 2015 – December 31, 2017
Hon. Lawrence Daniels	January 1, 2015 – December 31, 2016
Ann Looker	January 1, 2015 – December 31, 2016
Melissa Monroe	January 1, 2015 – December 31, 2017
Kelly Mullins	January 1, 2015 – December 31, 2016
Hon. Marcus Shar	January 1, 2016 – December 31, 2017
Anne SanGiovanni	January 1, 2015 – December 31, 2016
Sandra Smith	January 1, 2015 – December 31, 2017
Jamie Walter	July 1, 2016 – December 31, 2016
Joan Williams	January 1, 2015 – December 31, 2016

Rebecca Riemer, Staff

# **ANTICIPATED WORK PRODUCT**

A comprehensive juror manual to ensure uniformity throughout the State will be developed. The goal is an e-book that is easily accessible to judges, court personnel, and the public. The subcommittee might consider updating the on-line juror orientation videos, the grand jury handbook, and jury brochures. The subcommittee may be called on to make specific recommendations to the Judicial Council about the best use of judicial and financial resources.

# **EXPECTED DURATION**

Indefinite.

# NAME: FORMS SUBCOMMITTEE

# NATURE AND PURPOSE

The subcommittee will be tasked with reviewing and, if necessary, offering suggestions for modifying the various forms used in the District and Circuit Courts, as well as those created and modified by the various Judicial Council committees. It is hoped that the subcommittee will eliminate any inconsistencies between forms in the trial courts and promote standardization, where possible, throughout the jurisdictions. The subcommittee will collaborate with the Court Access and Community Relations Committee to evaluate the usefulness of certain forms being written in a language other than English (e.g. domestic violence forms). The subcommittee may also examine how frequently the public uses the on-line forms and, if necessary, review and suggest changes to the on-line instructions.

## MEMBERSHIP

Hon. Robin Gill Bright, Chair

NAME

TERM

Hon. Shannon Avery	January 1, 2016 – December 31, 2017	
Hon. Amy Craig	January 1, 2015 – December 31, 2016	
David Durfee	January 1, 2016 – December 31, 2017	
Hope Gary, Esq.	January 1, 2015 – December 31, 2017	
Doug Hofstedt	January 1, 2015 – December 31, 2016	
Robert Hogan	January 1, 2015 – December 31, 2016	
Carla Jones	January 1, 2015 – December 31, 2017	
Connie Kratovil-Lavelle	January 1, 2015 – December 31, 2017	
Hon. Barbara Meiklejohn	January 1, 2015 – December 31, 2017	
Kay Smith	January 1, 2015 – December 31, 2017	
Hon. Norman Stone III	January 1, 2015 – December 31, 2017	
Hon. J. Michael Wachs	January 1, 2015 – December 31, 2016	
Representatives from Retired/Recalled Judges' Committee:		
Hon. Diane Leasure	January 1, 2015 – December 31, 2017	
Roberta Warnken	January 1, 2015 – December 31, 2016	
Polly Harding, Staff		

# **ANTICIPATED WORK PRODUCT**

It is anticipated that the subcommittee will review modifications to existing and newly proposed forms, including electronic forms. As necessary, the subcommittee will recommend new forms to improve operational efficiencies within the courts. The subcommittee will examine the current Forms Index available to court personnel and the public. The subcommittee may also wish to work with the appropriate Judicial Council committee to develop uniform standards and policies with regard to certain forms, such as the waiver of pre-payment of filing fees, emergency custody pleadings forms, domestic violence/peace order forms and the judges' worksheets.

# **EXPECTED DURATION**

Indefinite.

# NAME: CASE MANAGEMENT SUBCOMMITTEE

# NATURE AND PURPOSE

This subcommittee will review and offer recommendations to the Committee and others deemed necessary and appropriate regarding issues arising from the implementation of Differentiated Case Management (DCM), including what events effect case time standards. The subcommittee will review and examine proposed changes to the trial and appellate courts' case time standards, as identified by individual courts and/or jurisdictions or on the subcommittee's own initiative. The subcommittee will forward recommendations for change to the appellate and trial courts' case time standards to the Judicial Council for further consideration. The subcommittee also will review the extent to which specialty courts and/or dockets impact the ability to achieve established case time standards. The subcommittee may offer recommendations regarding compliance with DCM policies, soliciting input from court administrators and other pertinent court staff. The subcommittee will develop best practices in case management for distribution to the courts.

### MEMBERSHIP

Hon. John Debelius III, Chair

NAME

Mary Abrams Hon. Amy Bragunier Rose Day Hon. JoAnn Ellinghaus-Jones Pamela Harris Jennifer Keiser Faye Matthews Timothy Sheridan Kathy Smith Sara Snyder Roberta Warnken Hon. Dennis Weaver Andrew Ginder, Staff Dominique Johnigan, Staff TERM

January 1, 2015 – December 31, 2016 January 1, 2016 – December 31, 2017 January 1, 2015 – December 31, 2017 January 1, 2015 – December 31, 2016 January 1, 2015 – December 31, 2016 January 1, 2015 – December 31, 2017 January 1, 2015 – December 31, 2017

# **ANTICIPATED WORK PRODUCT**

The subcommittee will recommend guidelines for monitoring compliance with DCM across the various levels of the Judiciary. The subcommittee will monitor the performance of the trial and appellate courts against applicable case time standards. The subcommittee will review how to optimize utilization of the various case management systems to obtain reports and other tools that will assist judges, magistrates and other court staff to manage cases effectively. The subcommittee will develop best practices in case management.

# **EXPECTED DURATION**

Indefinite.

# NAME: COURTHOUSE EQUITY SUBCOMMITTEE

Rev. 6/1/16

## NATURE AND PURPOSE

This subcommittee will work to ensure equitable distribution of resources across the judiciary through the recommendation of guidelines for fairly distributing State resources.

# MEMBERSHIP

Hon. Brett Wilson, Chair

TERM

Hon. Lenore Gelfman	January 1, 2015 – December 31, 2016
Pamela Harris	January 1, 2015 – December 31, 2017
Faye Matthews	January 1, 2015 – December 31, 2016
Stephanie Medina	January 1, 2015 – December 31, 2017
Hon. Richard Outten	January 1, 2015 – December 31, 2017
Lou Gieszl, Staff	

### **ANTICIPATED WORK PRODUCT**

NAME

This subcommittee will establish policies and a set of guidelines reflecting an equitable allocation of resources across the State.

## **EXPECTED DURATION**

Indefinite.

### WORKGROUPS

### NAME: GRANT ADVISORY WORKGROUP

#### PURPOSE

The purpose of this workgroup will be to advise the Committee and ultimately the courts about grant opportunities within, as well as outside the judiciary. Another goal will be to maintain a database of such grants, as well as identify and set guidelines for grant writers.

#### MEMBERSHIP

Hon. Ricardo Zwaig, Chair

#### TERM

January 1, 2015 – December 31, 2016 January 1, 2015 – December 31, 2017 January 1, 2015 – December 31, 2017 January 1, 2015 – December 31, 2016 January 1, 2015 – December 31, 2017 January 1, 2015 – December 31, 2017

NAME

Gray Barton Sondra Battle Michael Dunston Lou Gieszl Lynne Kelleher Tracy Watkins-Tribbitt

Rev. 6/1/16

# **ANTICIPATED WORK PRODUCT**

The workgroup will endeavor to establish a database of available grants, as well as conduct a semi-annual review of available grants and disseminate that information to relevant court personnel. The workgroup also will develop guidelines for applying for internal and external grants, as well as for technical assistance.

### **EXPECTED DURATION**

The workgroup will meet on an *ad hoc* basis.

# NAME: COURT REPORTING WORKGROUP

## PURPOSE

This workgroup shall set policies for court reporters in the circuit courts. The workgroup will evaluate the quality of court reporting across the counties. The workgroup will also report on the integration of MDEC and other technologies and their effects on court reporting.

## MEMBERSHIP

Hon. Marjorie Clagett, Chair

#### NAME

Derrick Lowe Bev Miller Hon. Michael Reed Teri Scherer Roberta Warnken *Greg Hilton, Staff* 

### TERM

January 1, 2015 – December 31, 2016 January 1, 2015 – December 31, 2017 January 1, 2015 – December 31, 2017 January 1, 2015 – December 31, 2016 January 1, 2015 – December 31, 2017

# **ANTICIPATED WORK PRODUCT**

A revised Manual for Court Reporting.

### **EXPECTED DURATION**

This workgroup will meet on an *ad hoc* basis.

# NAME: EXPUNGEMENT WORKGROUP

### PURPOSE

This workgroup will review current policies, as well as legislative and rules changes regarding expungements and continue to make recommendations to the Committee regarding future policies. It might be advisable for this

workgroup to work with State's Attorney's Offices and Court Clerk's Offices throughout the State to establish consistent expungement policies.

## MEMBERSHIP

Hon. Joan Gordon, Chair

NAME

Patti Allen Alicia Aybar Markisha Gross Kristina Ivins Jacqueline Johnson Latonia McKnight Hon. Barbara Meiklejohn Sue Mozingo Cynthia Naff Regina Sargent Kathy Webster Dominique Johnigan, Staff Term

January 1, 2015 – December 31, 2016 January 1, 2015 – December 31, 2016 January 1, 2015 – December 31, 2016 January 1, 2015 – December 31, 2017 January 1, 2015 – December 31, 2017

Non-Judiciary justice partners as necessary and appropriate

# **ANTICIPATED WORK PRODUCT**

It is anticipated that this workgroup will develop a set of guidelines to establish a uniform expungement policy and occasionally review the courts' compliance with the same. The workgroup will update the Expungement manual as needed.

### **EXPECTED DURATION**

This workgroup would meet on an *ad hoc* basis.

# NAME: <u>Records Retention Workgroup</u>

# PURPOSE

This workgroup will review the record retention schedules and recommend necessary modifications. This workgroup also will work with the Maryland State Archives to develop guidelines for properly preparing records for transfer and storage.

# MEMBERSHIP

Hon. James Eyler, Chair

Charlotte Bednarczyk Amy Bosley Brittanie Collier Nicole Di Fonzi Maria Fields Melinda Jensen Debra Kaminski Sarah Kaplan Jennifer Keiser Hon. Dawne Lindsey Hon. Scott MacGlashan Lisa Ritter Hon. Norman Stone III Hon. Dennis Weaver

# **ANTICIPATED WORK PRODUCT**

It is anticipated that the Record Retention Workgroup would promulgate a set of guidelines to ensure the courts' compliance with the record retention schedules.

### **EXPECTED DURATION**

To meet on an ad hoc basis

# NAME: LEGISLATIVE REVIEW WORK GROUP

#### PURPOSE

This workgroup provides commentary, input, and testimony as needed to assist the Legislative Committee in its review of legislative initiatives in areas affecting the operations of the courts that are under the purview of the Court Operations Committee.

#### MEMBERSHIP

Hon. Alan Wilner, Chair

Hon. Joan Gordon Hon. E. Gregory Wells *Luke Dillon, Staff*  March 1, 2015 – December 31, 2017 March 1, 2015 – December 31, 2017

### **ANTICIPATED WORK PRODUCT**

This workgroup will provide input to the Legislative Committee concerning proposed legislation in the court operations arena. This group will also assist in providing testimony or commentary, upon request from the Legislative Committee, regarding the same.

#### **EXPECTED DURATION**

Rev. 6/1/16

90 days (January - April)

### NAME: JUDICIAL NEEDS ASSESSMENT WORK GROUP

### PURPOSE

This workgroup will provide guidance and oversight throughout the entire life of the Judicial Workload Assessment Project, which is being completed in partnership with the National Center for State Courts. The central component of the Assessment is a time study of both the case-related and non-case-related work of judicial officers across the State, accounting for variations in the complexity of various case types. The JNAW will review all major decisions in terms of study design, time study data collection, and study results.

The JNAW will also coordinate the selection of several groups, each comprised of several judicial officers from across the State, to provide qualitative assessments of the results of the time study, and recommend potential adjustments to the model based on recent statutory changes, personal experience, and efficient and effective practices. Once the work of these groups is completed, the JNAW will convene to review the results and findings from all phases of the study, and reach consensus on a final workload assessment model to be used in determining the need for judicial officers.

### MEMBERSHIP

ALL TERMS EXTEND THROUGH PROJECT COMPLETION Hon. Brett Wilson, Co-Chair Hon. Leo Ryan, Jr., Co-Chair

#### NAME

Hon. Earl W. Bartgis, Jr. Hon. Karen Christy Holt Chesser Commissioner Carolyn Creel Magistrate J. Michael Earp Hon. Brian D. Green Hon. Edward Hargadon Hon. Michele Jaklitsch Hon. Ruth Ann Jakubowski Hon. Stephen Kehoe Magistrate Julia Minner Hon. Erik H. Nyce Hon. Leah Seaton Hon. L. Bruce Wade Hon. Barbara Baer Waxman Hon. Alexandra N. Williams Andrew Ginder, Staff

# **ANTICIPATED WORK PRODUCT**

Pursuant to its role in providing project oversight and guidance, this Workgroup will review and approve the design and approach of all major study events and processes. The Workgroup will also approve all study results.

# **EXPECTED DURATION**

Through first quarter, CY 2017.